

**PROJECTION OF THE MAIN MACROECONOMIC INDICATORS
2021 - 2024**

- 26 April 2021 -

NATIONAL COMMISSION FOR STRATEGY AND PROGNOSIS

PROJECTION OF THE MAIN MACROECONOMIC INDICATORS

- percentage change as against the same period of the previous year, %--

	2019	2020	2021	2022	2023	2024
GROSS DOMESTIC PRODUCT - bn. lei	1058.2	1055.5	1142.9	1233.1	1332.4	1435.8
- real growth, %	4.1	-3.9	5.0	4.8	5.0	4.9
of which, gross value added in:						
- Industry	-0.6	-9.1	5.8	4.6	4.9	4.5
- Agriculture, Forestry, Fishing	-5.0	-16.2	14.8	6.7	3.0	2.7
- Construction	7.0	10.0	6.1	8.8	9.5	8.4
- Services	6.2	-1.8	3.9	4.2	4.6	4.7
Net taxes on product	5.3	-8.7	5.1	4.9	5.1	5.0
Final Consumption	4.7	-3.6	4.3	4.3	4.3	4.2
- Private consumption	4.1	-5.2	5.1	4.9	4.9	4.7
- Government's consumption	6.9	2.0	1.8	2.1	2.2	2.4
Gross fixed capital formation	13.0	6.8	7.0	8.8	9.4	8.6
Export of goods and services	4.6	-9.7	8.3	5.7	6.0	5.6
Import of goods and services	6.8	-5.1	10.1	7.2	7.3	6.7
Export of goods (FOB) - million euro	68998.1	62175.6	66934	71320	76535	81970
- %	1.9	-9.9	7.7	6.6	7.3	7.1
Import of goods (CIF) - million euro	86297.0	80563.9	87709	94250	101810	109460
- %	4.2	-6.6	8.9	7.5	8.0	7.5
Trade balance - (FOB-CIF) - million euro	-17298.9	-18388.3	-20776	-22930	-25275	-27490
Current account - million euro	-10909	-11382	-11256	-11273	-11313	-11252
- % of GDP	-4.9	-5.2	-4.8	-4.5	-4.2	-3.9
Consumer Prices Index (CPI)						
- end of year	4.04	2.06	3.2	2.8	2.5	2.4
- annual average	3.83	2.63	3.1	2.9	2.6	2.5

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		2019	2020	2021	2022	2023	2024
GDP Deflator		6.8	3.8	3.2	3.0	2.9	2.8
Average rate of exchange	- lei/euro	4.7452	4.8371	4.92	4.97	5.00	5.03
Average number of employees	- thou pers.	5164.5	5090*)	5158	5270	5392	5500
	- %	1.9	-1.4	1.3	2.2	2.3	2.0
Number of registered unemployed (at the end of the year)		257.9	296.1	287	265	255	240
	- thou pers						
Registered unemployed rate. at the end of the year	- %	3.0	3.38	3.3	3.0	2.8	2.6
Total employment (ILO)	- thou pers	8680.4	8521.1	8610	8690	8740	8780
	- %	-0.1	-1.8	1.0	0.9	0.6	0.5
Average number of employees (ILO)	- thou pers	6577.1	6495.8	6580	6715	6840	6950
	- %	1.2	-1.2	1.3	2.1	1.9	1.6
Unemployment ILO	- thou pers	353.3	451.8	435	360	315	290
- unemployment rate (ILO)	- %	3.9	5.0	4.8	4.0	3.5	3.2
Average gross earnings	- lei/month	4853	5164*)	5422	5770	6160	6570
	- %	11.4	6.4	5.0	6.4	6.8	6.7
Monthly average net earnings	- lei/month	2986	3188*)	3352	3570	3815	4070
	- %	13.0	6.8	5.1	6.5	6.9	6.7
Real earnings	- %	8.8	4.0	2.0	3.5	4.2	4.1

*) Estimates

Notă: The indicators on employment and earnings for the year 2020 were estimated taking into account the provisions of art. XI of the Emergency Ordinance no. 30/2020. Thus, the employees who benefit from the technical unemployment allowance are included, from a methodological point of view, in the employment, in these conditions the unemployment being affected only by the dismissals of the companies that do not implement job suspensions. Regarding the earnings, the employees who have temporarily entered the technical unemployment are included with their incomes related to the calculation of the gross average wage in the economy

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GROSS DOMESTIC PRODUCT BY BRANCHES

- Percentage changes as against the previous year. % -

	2019	2020	2021	2022	2023	2024
GROSS DOMESTIC PRODUCT	4.1	-3.9	5.0	4.8	5.0	4.9
Industry						
Production	0.0	-8.6	6.0	4.5	4.8	4.4
Gross value added	-0.6	-9.1	5.8	4.6	4.9	4.5
Agriculture, forestry, fishery						
Production	-5.3	-13.8	14.7	6.6	2.9	2.6
Gross value added	-5.0	-16.2	14.8	6.7	3.0	2.7
Construction						
Production	16.1	11.0	6.7	8.8	9.5	8.4
Gross value added	7.0	10.0	6.1	8.8	9.5	8.4
Total services						
Production	6.4	-1.5	4.2	4.5	4.8	4.9
Gross value added	6.2	-1.8	3.9	4.2	4.6	4.7
Total economy						
Production	4.5	-3.2	5.4	5.0	5.2	5.0
Gross value added	4.0	-3.3	4.9	4.8	5.0	4.8
Net taxes on product	5.3	-8.7	5.1	4.9	5.1	5.0

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FORMATION OF GROSS DOMESTIC PRODUCT

- bn lei and% -

BRANCHES	2019				2020				2021			
	Volume index	Price value 2018	Price index	Current price value	Volume index	Price value 2019	Price index	Current price value	Volume index	Price value 2020	Price index	Current price value
GROSS DOMESTIC PRODUCT	104.1	991.0	106.8	1058.2	96.1	1017.4	103.8	1055.5	105.0	1107.9	103.2	1142.9
Industry												
Production	100.0	610.6	103.6	632.8	91.4	578.3	100.6	581.8	106.0	617.0	104.2	642.6
Intermediate consumption	100.4	396.1	103.1	408.6	91.7	374.5	99.7	373.5	106.2	396.5	104.1	412.9
Gross value added	99.4	214.5	104.5	224.2	90.9	203.9	102.2	208.3	105.8	220.4	104.2	229.6
Agriculture, forestry, fishery												
Production	94.7	81.3	108.3	88.1	86.2	75.9	106.4	80.8	114.7	92.7	103.3	95.7
Intermediate consumption	94.5	42.2	105.3	44.4	88.6	39.3	102.4	40.3	114.6	46.2	103.2	47.7
Gross value added	95.0	39.1	111.5	43.7	83.8	36.6	110.7	40.5	114.8	46.5	103.4	48.1
Construction												
Production	116.1	167.2	108.9	182.1	111.0	202.1	102.2	206.6	106.7	220.3	102.6	225.9
Intermediate consumption	121.2	111.1	106.2	118.0	111.5	131.5	103.8	136.6	107.0	146.1	102.5	149.8
Gross value added	107.0	56.1	114.3	64.1	110.0	70.5	99.2	70.0	106.1	74.2	102.6	76.1
Total services												
Production	106.4	1025.4	104.8	1074.6	98.5	1058.3	102.9	1089.1	104.2	1134.5	102.9	1166.9
Intermediate consumption	106.7	440.6	102.1	449.7	98.8	444.5	100.4	446.3	104.5	466.6	102.9	480.0
Gross value added	106.2	584.8	106.8	624.8	98.2	613.8	104.7	642.8	103.9	667.9	102.8	686.8
Total economy												
Production	104.5	1884.4	104.9	1977.5	96.8	1914.7	102.3	1958.2	105.4	2064.4	103.2	2131.1
Intermediate consumption	104.9	989.9	103.1	1020.7	97.0	989.9	100.7	996.6	105.9	1055.3	103.3	1090.4
Gross value added	104.0	894.5	107.0	956.8	96.7	924.8	104.0	961.6	104.9	1009.1	103.1	1040.7
Net taxes on product	105.3	96.5	105.1	101.4	91.3	92.6	101.4	93.9	105.1	98.8	103.5	102.2

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- continuation -

BRANCHES	2022				2023				2024			
	Volume index	Price value 2021	Price index	Current price value	Volume index	Price value 2022	Price index	Current price value	Volume index	Price value 2023	Price index	Current price value
GROSS DOMESTIC PRODUCT	104.8	1197.3	103.0	1233.1	105.0	1294.6	102.9	1332.4	104.9	1397.1	102.8	1435.8
Industry												
Production	104.5	671.4	103.5	694.6	104.8	727.9	102.8	748.3	104.4	781.2	102.6	801.2
Intermediate consumption	104.4	431.3	103.4	446.0	104.7	467.0	102.7	479.7	104.4	500.6	102.5	513.1
Gross value added	104.6	240.1	103.5	248.6	104.9	260.9	102.9	268.6	104.5	280.6	102.7	288.1
Agriculture, forestry, fishery												
Production	106.6	102.1	103.2	105.4	102.9	108.4	103.2	111.9	102.6	114.9	103.1	118.5
Intermediate consumption	106.5	50.8	103.1	52.4	102.8	53.8	103.2	55.6	102.6	57.0	103.0	58.7
Gross value added	106.7	51.3	103.3	53.0	103.0	54.6	103.3	56.4	102.7	57.9	103.25	59.8
Construction												
Production	108.8	245.7	102.4	251.6	109.5	275.4	102.2	281.6	108.4	305.1	102.0	311.2
Intermediate consumption	108.7	162.9	102.4	166.7	109.4	182.5	102.1	186.4	108.3	201.9	101.9	205.7
Gross value added	108.8	82.8	102.5	84.9	109.5	93.0	102.4	95.2	108.4	103.3	102.2	105.5
Total services												
Production	104.5	1218.8	102.8	1253.2	104.8	1313.1	102.9	1351.0	104.9	1416.8	102.8	1455.9
Intermediate consumption	104.7	502.8	102.9	517.4	105.1	543.5	102.9	559.3	105.1	588.0	102.7	604.1
Gross value added	104.2	716.0	102.8	735.8	104.6	769.6	102.9	791.7	104.7	828.8	102.771	851.7
Total economy												
Production	105.0	2238.0	103.0	2304.8	105.2	2424.9	102.8	2492.8	105.0	2618.0	102.6	2686.8
Intermediate consumption	105.3	1147.8	103.0	1182.5	105.4	1246.9	102.7	1281.0	105.2	1347.5	102.5	1381.7
Gross value added	104.8	1090.2	102.9	1122.3	105.0	1178.0	102.9	1211.9	104.8	1270.5	102.7	1305.1
Net taxes on product	104.9	107.2	103.4	110.8	105.1	116.5	103.4	120.6	105.0	126.6	103.3	130.7

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CONTRIBUTIONS TO GROSS DOMESTIC PRODUCT REAL GROWTH

- percentage -

	2019	2020	2021	2022	2023	2024
Industry	-0.1	-1.9	1.1	0.9	1.0	0.9
Agriculture, forestry and fishing	-0.2	-0.7	0.6	0.3	0.1	0.1
Construction	0.4	0.6	0.4	0.6	0.7	0.6
Total Services	3.6	-1.0	2.4	2.6	2.7	2.8
Net taxes on product	0.5	-0.8	0.5	0.4	0.5	0.5
GROSS DOMESTIC PRODUCT	4.1	-3.9	5.0	4.8	5.0	4.9

NOTE: Any inconsistencies in the summation are due to rounding.

STRUCTURE OF GROSS DOMESTIC PRODUCT BY BRANCHES

- % -

	2019	2020	2021	2022	2023	2024
Industry	21.2	19.7	20.1	20.2	20.2	20.1
Agriculture, forestry and fishing	4.1	3.8	4.2	4.3	4.2	4.2
Construction	6.1	6.6	6.7	6.9	7.1	7.3
Total services	59.0	60.9	60.1	59.7	59.4	59.3
Net taxes on product	9.6	8.9	8.9	9.0	9.0	9.1
GROSS DOMESTIC PRODUCT	100.0	100.0	100.0	100.0	100.0	100.0

NOTĂ: The weights was computed based on nominal values. Any inconsistencies in the summation are due to rounding

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GROSS DOMESTIC PRODUCT BY EXPENDITURES

- Percentage changes as against the previous year %-

	2019	2020	2021	2022	2023	2024
GROSS DOMESTIC PRODUCT	4.1	-3.9	5.0	4.8	5.0	4.9
Domestic demand	5.1	-2.1	5.8	5.4	5.5	5.3
Final consumption	4.7	-3.6	4.3	4.3	4.3	4.2
Private consumption	4.1	-5.2	5.1	4.9	4.9	4.7
Household final consumption expenditure	4.0	-5.2	5.1	4.9	4.9	4.7
-- purchases of new goods	5.0	1.5	2.7	3.9	4.9	4.7
-- services	7.2	-25.0	17.4	11.7	6.8	6.0
-- self- consumption and farmer market	-7.4	-0.9	3.6	2.9	2.8	2.5
-- other consumptions	2.8	-4.0	3.0	2.9	3.9	4.1
Government's and NPISH individual consumption expenditure	10.6	-4.2	5.1	4.0	4.6	4.5
Government's consumption	6.9	2.0	1.8	2.1	2.2	2.4
Gross capital formation	6.8	2.8	10.5	8.9	9.4	8.7
Gross fixed capital formation	13.0	6.8	7.0	8.8	9.4	8.6
Changes in stocks (Contribution GDP's real growth)	-1.2	-0.9	0.9	0.0	0.0	0.0
Net export (Contribution to GDP's real growth)	-1.2	-1.6	-1.1	-0.9	-0.8	-0.7
Export of goods and services	4.6	-9.7	8.3	5.7	6.0	5.6
Import of goods and services	6.8	-5.1	10.1	7.2	7.3	6.7

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GROSS DOMESTIC PRODUCT BY EXPENDITURE

- bn. lei and %

	2019				2020				2021			
	Volume index	Price value 2018	Price index	Current price value	Volume index	Price value 2019	Price index	Current price value	Volume index	Price value 2020	Price index	Current price value
GROSS DOMESTIC PRODUCT	104.1	991.0	106.8	1058.2	96.1	1017.4	103.8	1055.5	105.0	1107.9	103.2	1142.9
Domestic demand	105.1	1034.7	106.5	1101.9	97.9	1078.5	102.2	1102.7	105.8	1166.4	102.4	1193.9
Final consumption	104.7	803.2	105.9	850.9	96.4	820.3	102.9	844.0	104.3	880.5	102.8	904.9
Private consumption	104.1	632.0	105.1	664.2	94.8	630.0	102.4	645.0	105.1	677.9	103.2	699.8
Household final consumption expenditure	104.0	623.3	105.1	654.8	94.8	620.9	102.4	635.6	105.1	668.0	103.2	689.7
-- purchases of new goods	105.0	309.3	104.1	322.0	101.5	326.9	104.2	340.8	102.7	350.0	103.2	361.3
-- services	107.2	119.5	106.7	127.5	75.0	95.6	102.0	97.5	117.4	114.4	103.7	118.7
-- self- consumption and farmer market	92.6	37.9	109.2	41.4	99.1	41.1	106.6	43.8	103.6	45.4	103.6	47.0
-- other consumptions	102.8	156.6	104.7	163.9	96.0	157.4	97.6	153.5	103.0	158.2	102.8	162.6
Government's and NPISH individual consumption expenditure	110.6	8.7	108.2	9.4	95.8	9.0	103.8	9.4	105.1	9.9	103.0	10.2
Government's consumption	106.9	171.2	109.0	186.6	102.0	190.4	104.6	199.0	101.8	202.6	101.2	205.1
Gross capital formation	106.8	231.5	108.5	251.1	102.8	258.1	100.2	258.7	110.5	285.9	101.1	289.0
Gross fixed capital formation	113.0	226.5	105.7	239.4	106.8	255.7	101.3	259.2	107.0	277.3	103.0	285.6
Changes in stocks (Contribution GDP's real growth)	-1.2%			11.7	-0.9%			-0.5	0.9%			3.4
Net export (Contribution to GDP's real growth)	-1.2%	-43.7		-43.8	-1.6%	-61.1		-47.1	-1.1%	-58.6		-51.0
Export of goods and services	104.6	416.7	102.6	427.7	90.3	386.2	101.8	393.3	108.3	426.1	102.3	435.8
Import of goods and services	106.8	460.4	102.4	471.5	94.9	447.3	98.5	440.4	110.1	484.7	100.4	486.8

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- continuation -

	2022				2023				2024			
	Indice de volum	Valoare la pret 2021	Indice de pret	Valoare la pret curent	Indice de volum	Valoare la pret 2022	Indice de pret	Valoare la pret curent	Indice de volum	Valoare la pret 2023	Indice de pret	Valoare la pret curent
GROSS DOMESTIC PRODUCT	104.8	1197.3	103.0	1233.1	105.0	1294.6	102.9	1332.4	104.9	1397.1	102.8	1435.8
Domestic demand	105.4	1258.2	102.3	1287.0	105.5	1358.4	102.3	1390.2	105.3	1464.2	102.2	1496.5
Final consumption	104.3	943.4	102.6	967.8	104.3	1009.1	102.5	1034.5	104.2	1077.6	102.4	1103.4
Private consumption	104.9	734.1	102.9	755.3	104.9	791.9	102.7	813.5	104.7	851.4	102.5	873.0
Household final consumption expenditure	104.9	723.6	102.9	744.4	104.9	780.5	102.7	801.8	104.7	839.2	102.5	860.5
-- purchases of new goods	103.9	375.3	103.0	386.4	104.9	405.3	102.7	416.4	104.7	435.9	102.6	447.3
-- services	111.7	132.6	103.0	136.5	106.8	145.8	102.8	150.0	106.0	159.0	102.5	163.0
-- self- consumption and farmer market	102.9	48.4	103.0	49.8	102.8	51.2	102.9	52.7	102.5	54.0	102.7	55.5
-- other consumptions	102.9	167.3	102.6	171.6	103.9	178.3	102.5	182.8	104.1	190.3	102.4	194.8
Government's and NPISH individual consumption expenditure	104.0	10.6	102.8	10.9	104.6	11.4	102.7	11.7	104.5	12.2	102.5	12.5
Government's consumption	102.1	209.3	101.5	212.5	102.2	217.2	101.8	221.1	102.4	226.3	101.8	230.4
Gross capital formation	108.9	314.8	101.4	319.2	109.4	349.3	101.8	355.7	108.7	386.6	101.7	393.2
Gross fixed capital formation	108.8	310.8	102.6	318.9	109.4	349.0	102.4	357.3	108.6	388.0	102.4	397.3
Changes in stocks (Contribution GDP's real growth)	0.0%			0.3	0.0%			-1.6	0.0%			-4.1
Net export (Contribution to GDP's real growth)	-0.9%	-60.9		-53.8	-0.8%	-63.8		-57.8	0.70%	-67.1		-60.8
Export of goods and services	105.7	460.8	101.8	469.1	106.0	497.1	101.4	503.9	105.6	532.1	101.5	539.8
Import of goods and services	107.2	521.7	100.2	522.9	107.3	560.9	100.1	561.7	106.7	599.2	100.2	600.6

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CONTRIBUTIONS TO REAL GDP GROWTH

- percentage -

	2019	2020	2021	2022	2023	2024
GROSS DOMESTIC PRODUCT	4.1	-3.9	5.0	4.8	5.0	4.9
Domestic demand	5.3	-2.2	6.0	5.6	5.8	5.6
Final consumption	3.8	-2.9	3.5	3.4	3.3	3.2
Private consumption	2.6	-3.2	3.1	3.0	3.0	2.8
Household final consumption expenditure	2.5	-3.2	3.1	3.0	2.9	2.8
-- purchases of new goods	1.5	0.5	0.9	1.2	1.5	1.5
-- services	0.8	-3.0	1.6	1.2	0.8	0.7
-- self- consumption and farmer market	-0.3	0.0	0.2	0.1	0.1	0.1
-- other consumptions	0.4	-0.6	0.4	0.4	0.5	0.6
Government's and NPISH individual consumption expenditure	0.1	0.0	0.0	0.0	0.0	0.0
Government's consumption	1.2	0.4	0.3	0.4	0.4	0.4
Gross capital formation	1.5	0.7	2.6	2.3	2.4	2.3
Gross fixed capital formation	2.7	1.5	1.7	2.2	2.4	2.3
Changes in stocks (Contribution GDP's real growth)	-1.2	-0.9	0.9	0.0	0.0	0.0
Net export (Contribution to GDP's real growth)	-1.2	-1.6	-1.1	-0.9	-0.8	-0.7
Export of goods and services	1.9	-3.9	3.1	2.2	2.3	2.1
Import of goods and services	3.1	-2.3	4.2	3.0	3.1	2.8

Notā: Any inconsistencies in the summation are due to rounding.

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GROSS DOMESTIC PRODUCT BY EXPENDITURE

- % -

	2019	2020	2021	2022	2023	2024
GROSS DOMESTIC PRODUCT	100.0	100.0	100.0	100.0	100.0	100.0
Domestic demand	104.1	104.5	104.5	104.4	104.3	104.2
Final consumption	80.4	80.0	79.2	78.5	77.6	76.8
Private consumption	62.8	61.1	61.2	61.2	61.0	60.8
Household final consumption expenditure	61.9	60.2	60.3	60.4	60.2	59.9
-- purchases of new goods	30.4	32.3	31.6	31.3	31.2	31.2
-- services	12.0	9.2	10.4	11.1	11.3	11.4
-- self- consumption and farmer market	3.9	4.1	4.1	4.0	4.0	3.9
-- other consumptions	15.5	14.5	14.2	13.9	13.7	13.6
Government's and NPISH individual consumption expenditure	0.9	0.9	0.9	0.9	0.9	0.9
Government's consumption	17.6	18.9	17.9	17.2	16.6	16.0
Gross capital formation	23.7	24.5	25.3	25.9	26.7	27.4
Gross fixed capital formation	22.6	24.6	25.0	25.9	26.8	27.7
Changes in stocks (Contribution GDP's real growth)	1.1	0.0	0.3	0.0	-0.1	-0.3
Net export (Contribution to GDP's real growth)	-4.1	-4.5	-4.5	-4.4	-4.3	-4.2
Export of goods and services	40.4	37.3	38.1	38.0	37.8	37.6
Import of goods and services	44.6	41.7	42.6	42.4	42.2	41.8

Notă: The weights was computed based on nominal values. Any inconsistencies in the summation are due to rounding.

NATIONAL COMMISSION FOR STRATEGY AND PROGNOSIS
INDUSTRIAL PRODUCTION *
(gross series)

- percentage changes as compared to the previous year, % -

	2019	2020	2021	2022	2023	2024
Industry – total, of which:	-2.3	-9.2	6.0	4.5	4.8	4.4
a) Mining and quarrying:	-2.7	-9.9	-3.9	0.5	0.9	0.4
Superior and inferior coal mining and preparation	-8.6	-31.8	5.5	-2.5	-3.0	-4.5
Crude oil and natural gas quarrying and preparation	-2.4	-8.8	-2.1	0.0	0.2	-0.3
Metaliferrous ores quarrying and preparation	4.8	-10.0	1.5	2.1	-2.5	-3.5
Other extractive activities	8.7	-3.4	-9.5	0.2	1.2	0.5
Annex extraction services activities	-13.8	-18.7	-4.8	3.2	4.3	3.7
b Manufacturing	-1.9	-10.2	7.0	5.4	5.6	4.9
food	1.9	-3.1	3.6	3.3	4.4	4.0
beverages	-0.8	-2.5	2.8	3.8	4.3	4.5
tobacco products	-1.2	-1.4	-4.0	3.6	4.2	3.5
textile products manufacturing	-11.3	-9.4	4.8	4.8	3.7	2.7
clothing articles	-11.6	-27.0	-12.9	3.7	3.0	2.3
leather goods and footwear	-15.9	-30.4	-2.7	5.0	3.9	3.5
wood and wooden products manufacturing (excluding furniture processing)	-9.2	-11.3	2.2	3.8	3.5	3.1
pulp. paper and paper products	-2.7	-6.6	8.2	0.2	1.5	1.1
publishing houses. polygraphy. recording and copying	-2.0	-16.9	4.4	2.8	1.3	0.0
Petroleum. coal coking and treatment of nuclear fuels	5.6	-12.8	-1.4	2.6	2.7	2.5
chemical substances and products	-2.2	7.2	4.8	2.7	3.3	3.0
pharmaceuticals	-2.7	5.0	-2.7	1.3	2.5	3.2
rubber and plastics products	-0.1	-5.8	5.0	3.6	3.4	2.7
manufacturing of construction materials and other products of non-metallic minerals	4.8	-1.5	6.5	3.8	4.0	3.5
metallurgy	-3.8	-11.4	9.2	3.6	2.8	2.3

NATIONAL COMMISSION FOR STRATEGY AND PROGNOSIS

	2019	2020	2021	2022	2023	2024
metallic constructions and metal products	-12.0	-8.2	10.0	4.5	4.2	3.6
manufacturing of computers and electrical and optical equipments	1.2	-0.7	4.1	3.5	4.3	4.0
manufacturing of electric equipment	0.7	-0.3	6.7	7.4	8.4	7.5
manufacturing of machinery, plant and equipment	-3.0	-17.2	9.6	8.2	8.5	8.0
manufacturing of means of road transport	0.6	-16.4	16.0	9.5	9.3	7.8
manufacturing of means of transport not included at road transport	9.5	-12.7	3.0	5.1	5.4	4.6
manufacturing of furniture	-5.9	-16.4	10.3	4.2	4.5	3.8
other industrial activities not-classified elsewhere	7.3	-3.7	2.2	3.6	4.3	3.0
- repair, maintenance and installation of machinery and equipment	2.0	-29.0	2.4	3.8	2.7	1.5
c) Electric and thermal energy, gas and water. of which	-4.2	-2.7	3.5	-0.3	0.0	-0.4
Production, transport and distribution of electric and thermal power, gas, hot water and air conditioned	-4.2	-2.7	3.5	-0.3	0.0	-0.4

* According to NACE Rev 2

CONSTRUCTION WORKS VOLUME
by structure elements *

- Percentage changes as against the previous year, % -

	2019	2020	2021	2022	2023	2024
Construction works - total, of total <i>- by structure elements:</i>	27.6	15.9	6.7	8.8	9.5	8.4
New construction works	32.4	9.3	7.2	9.4	10.0	8.9
Capital repair works	0.9	46.0	3.6	8.8	6.1	5.3
Maintenance and current repairs works	26.4	24.4	6.8	7.2	9.6	8.5

CONSTRUCTION WORKS VOLUME
by type of construction*

- Percentage changes as against the previous year, % -

	2019	2020	2021	2022	2023	2024
Construction works - total, of total <i>- by type of construction</i>	27.6	15.9	6.7	8.8	9.5	8.4
a) Buildings	39.2	13.6	2.4	8.0	6.4	5.9
Residential buildings	26.2	17.8	5.8	7.6	7.2	6.6
Non residential buildings	49.1	10.9	0.0	8.3	5.8	5.3
b) Civil engineering	16.7	18.5	11.0	9.6	12.5	10.7

* gross series - base year 2015

TRADE BALANCE

- mill euro -

	2019	2020	2021	2022	2023	2024
EXPORT FOB	68998.1	62175.6	66934	71320	76535	81970
Percentage changes as against the previous year. %	1.9	-9.9	7.7	6.6	7.3	7.1
IMPORT CIF	86297.0	80563.9	87709	94250	101810	109460
Percentage changes as against the previous year. %	4.2	-6.6	8.9	7.5	8.0	7.5
TRADE BALANCE						
EXPORT FOB - IMPORT CIF	-17298.9	-18388.3	-20776	-22930	-25275	-27490
% of GDP	-7.8	-8.4	-8.9	-9.2	-9.5	-9.6

NATIONAL COMMISSION FOR STRATEGY AND PROGNOSIS

FOREIGN TRADE BY AREAS

- mill euro -

	2019	2020	2021	2022	2023	2024
Export (FOB)	68998.1	62175.6	66934	71320	76535	81970
Out of which:						
Intra - EU	50260.4	45780.2	49465	52850	56795	60850
Extra - EU	18737.7	16395.4	17469	18470	19740	21120
Import (CIF)	86297.0	80563.9	87709	94250	101810	109460
Out of which:						
Intra - EU	62751.2	59246.0	64310	69085	74730	80245
Extra - EU	23545.8	21317.9	23399	25165	27080	29215
Trade Balance (FOB/CIF)	-17298.9	-18388.3	-20776	-22930	-25275	-27490
Out of which:						
Intra - EU	-12490.8	-13465.8	-14845	-16235	-17935	-19395
Extra - EU	-4808.1	-4922.5	-5931	-6695	-7340	-8095

FOREIGN TRADE BY AREAS

- Percentage changes as against the previous year, % -

	2019	2020	2021	2022	2023	2024
Export (FOB)	1.9	-9.9	7.7	6.6	7.3	7.1
Out of which:						
Intra - EU	2.4	-8.9	8.0	6.8	7.5	7.1
Extra - EU	0.6	-12.5	6.5	5.7	6.9	7.0
Import (CIF)	4.2	-6.6	8.9	7.5	8.0	7.5
Out of which:						
Intra - EU	4.4	-5.6	8.5	7.4	8.2	7.4
Extra - EU	3.7	-9.5	9.8	7.5	7.6	7.9

NATIONAL COMMISSION FOR STRATEGY AND PROGNOSIS

FOREIGN TRADE BY AREAS

- % -

	2019	2020	2021	2022	2023	2024
Export (FOB)	100	100	100	100	100	100
Out of which:						
Intra - EU	72.5	72.8	73.6	73.9	74.1	74.2
Extra - EU	27.5	27.2	26.4	26.1	25.9	25.8
Import (CIF)	100	100	100	100	100	100
Out of which:						
Intra - EU	72.6	72.7	73.5	73.3	73.3	73.4
Extra - EU	27.4	27.3	26.5	26.7	26.7	26.6
Trade Balance (FOB/CIF)	100	100	100	100	100	100
Out of which:						
Intra - EU	73.0	72.2	73.2	71.5	70.8	71.0
Extra - EU	27.0	27.8	26.8	28.5	29.2	29.0

NATIONAL COMMISSION FOR STRATEGY AND PROGNOSIS

BALANCE OF PAYMENTS CURRENT ACCOUNT

- mill euro -

	2019	2020	2021	2022	2023	2024
Current account	-10909	-11382	-11256	-11273	-11313	-11252
Receipts	101969	92878	101436	108123	115619	123143
Payments	112878	104260	112692	119396	126932	134395
1. Goods and services balance	-9203	-9743	-10374	-10828	-11553	-12082
Export	90119	81314	88576	94388	100779	107323
Import	99322	91057	98950	105216	112332	119405
1.1 Trade balance	-17856	-19166	-20490	-22288	-24193	-25882
Export	63062	57551	62380	66468	71329	76393
Import	80918	76717	82870	88756	95522	102275
1.2 Balance of service	8653	9423	10116	11460	12640	13800
Export	27057	23763	26196	27920	29450	30930
Import	18404	14340	16080	16460	16810	17130
2. Balance of primary incomes	-3190	-3666	-3386	-3335	-3130	-3010
Receipts	6295	5793	6450	6785	7240	7570
Payments	9485	9459	9836	10120	10370	10580
3. Balance of secondary incomes	1483	2027	2504	2890	3370	3840
Receipts	5550	5771	6410	6950	7600	8250
Payments	4067	3744	3906	4060	4230	4410
CURRENT ACCOUNT / GDP %	-4.9	-5.2	-4.8	-4.5	-4.2	-3.9

Note: According to the Balance of Payments Handbook and international investment position IMF-sixth edition (BPM6).

EVOLUTION OF THE MAIN LABOUR FORCE INDICATORS - ILO

- thousand persons -

	2019	2020	2021	2022	2023	2024
Total active population	9033.7	8972.9	9045.0	9050	9055	9070
- Active working age population (aged 15-64)	8760.8	8723	8822	8835	8847	8868
Total inactive population	10372.1	10342	10170	10070	9970	9860
- Inactive working age population (aged 15-64)	4013.5	3888	3633	3480	3338	3189
Employment	8680.4	8521.1	8610	8690	8740	8780
- Employment (aged 15-64)	8407.5	8272.2	8387	8475	8532	8578
- Employees	6577.1	6495.8	6580	6715	6840	6950
- Other employment	2103.3	2025	2030	1975	1900	1830
ILO unemployed	353.3	451.8	435	360	315	290

EVOLUTION OF THE MAIN LABOUR FORCE INDICATORS - ILO

- percentage changes as against the previous year -

	2019	2020	2021	2022	2023	2024
Total active population	-0.4	-0.7	0.8	0.1	0.1	0.2
- Active working age population (aged 15-64)	0.0	-0.4	1.1	0.1	0.1	0.2
Total inactive population	-0.9	-0.3	-1.7	-1.0	-1.0	-1.1
- Inactive working age population (aged 15-64)	-3.7	-3.1	-6.6	-4.2	-4.1	-4.5
Employment	-0.1	-1.8	1.0	0.9	0.6	0.5
- Employment (aged 15-64)	0.3	-1.6	1.4	1.0	0.7	0.5
- Employees	1.2	-1.2	1.3	2.1	1.9	1.6
- Other employment	-4.0	-3.7	0.2	-2.7	-3.8	-3.7
ILO unemployed	-6.9	27.9	-3.7	-17.2	-12.5	-7.9

EVOLUTION OF THE MAIN LABOUR FORCE INDICATORS - ILO

- % -

	2019	2020	2021	2022	2023	2024
Activity rate of the population aged 15 and over	55.1	55.1	55.8	56.2	56.5	56.9
Activity rate of the working age population (aged 15-64)	68.6	69.2	70.8	71.7	72.6	73.6
Employment rate of the population aged 15 and over	53.0	52.3	53.1	53.9	54.5	55.1
Employment rate of the working age population (aged 15-64)	65.8	65.6	67.3	68.8	70.0	71.1
ILO unemployment rate	3.9	5.0	4.8	4.0	3.5	3.2

EVOLUTION OF AVERAGE EARNING BY TOTAL ECONOMY

	2019	2020	2021	2022	2023	2024
Average gross monthly earnings (lei)	4853	5164	5422	5770	6160	6570
- percentage change as against the previous year	11.4	6.4	5.0	6.4	6.8	6.7
Average net monthly earnings (lei)	2986	3188	3352	3570	3815	4070
- percentage change as against the previous year	13.0	6.8	5.1	6.5	6.9	6.7
Real earnings %	8.8	4.0	2.0	3.5	4.2	4.1

EVOLUTION OF PRICES AND EXCHANGE RATES

	2019	2020	2021	2022	2023	2024
Consumer prices (increase %) – end of year	4.04	2.06	3.2	2.8	2.5	2.4
– annual average	3.83	2.63	3.1	2.9	2.6	2.5
Industrial production prices (increase %) – end of year	3.9	0.3	3.7	3.2	2.7	2.5
– annual average	4.0	0.0	4.2	3.5	2.8	2.6
Construction prices (increase %) – annual average	8.4	1.1	2.6	2.4	2.2	2.0
Exchange rate (lei/euro) – annual average	4.7452	4.8371	4.92	4.97	5.00	5.03
– Nominal appreciation (+)/depreciation (-)lei/euro (%)	-1.93	-1.9	-1.7	-1.0	-0.6	-0.6
– Real appreciation (+)/depreciation (-) lei/euro (%)	1.82	0.7	1.4	1.9	2.0	1.9
Exchange rate (lei/US dollar) – annual average	4.2379	4.244	4.13	4.18	4.20	4.23