

**PROJECTION OF THE MAIN MACROECONOMIC INDICATORS
2021 - 2025**

- 15 November 2021 -

PROJECTION OF THE MAIN MACROECONOMIC INDICATORS

- percentage changes as against the previous year, % -

	2020	2021	2022*	2023	2024	2025
GROSS DOMESTIC PRODUCT	1055.5	1190.3	1317.3	1440.1	1560.1	1678.6
- bn. lei						
- real growth, %	-3.9	7.0	4.6	5.3	5.0	4.5
of which, gross value added in:						
- Industry	-9.1	5.9	4.4	5.3	5.0	3.9
- Agriculture, Forestry, Fishing	-16.2	20.3	3.1	3.0	2.7	2.0
- Construction	10.0	0.2	9.0	11.2	9.2	7.5
- Services	-1.8	6.8	4.3	4.7	4.7	4.5
Net taxes on product	-8.7	9.7	4.7	5.4	5.1	4.6
Final Consumption	-3.6	6.4	4.1	4.5	4.4	4.1
- Private consumption	-5.2	8.0	4.5	4.9	4.8	4.5
- Government's consumption	2.0	1.2	2.7	3.1	2.8	2.4
Gross fixed capital formation	6.8	8.2	9.3	11.2	9.0	7.1
Export of goods and services	-9.7	9.4	5.4	6.0	5.5	4.7
Import of goods and services	-5.1	12.4	7.2	7.3	6.7	5.7
Export of goods (FOB)	62173.4	73114	79097	85137	91040	96880
- million euro						
- %	-9.9	17.6	8.2	7.6	6.9	6.4
Import of goods (CIF)	80570.3	96655	105329	114103	122445	130600
- million euro						
- %	-6.6	20.0	9.0	8.3	7.3	6.7
Trade balance - (FOB-CIF)	-18396.9	-23541	-26232	-28966	-31405	-33720
- million euro						
Current account	-10830	-15218	-16261	-16742	-16934	-17140
- million euro						
- % of GDP	-5.0	-6.3	-6.1	-5.8	-5.5	-5.2
Consumer Prices Index (CPI)						
- end of year	2.06	7.7	4.7	3.4	2.7	2.5
- annual average	2.63	5.0	6.5	3.7	2.9	2.6

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	2020	2021	2022*	2023	2024	2025
GDP Deflator	3.8	5.4	5.8	3.8	3.1	2.9
Average rate of exchange - lei/euro	4.8371	4.92	4.98	5.03	5.08	5.13
Average number of employees - thou pers.	5031.8	5104	5205	5355	5480	5595
- %	-2.6	1.4	2.0	2.9	2.3	2.1
Number of registered unemployed (at the end of the year) - thou pers	296.1	265	258	255	247	238
- Registered unemployed rate (at the end of the year) - %	3.4	3.0	2.9	2.8	2.6	2.5
Total employment (ILO) - thou pers	8521.1	7840**	7910	7965	8005	8030
- %	-1.8	-8.0	0.9	0.7	0.5	0.3
Average number of employees (ILO) - thou pers	6495.9	6560	6685	6840	6955	7060
- %	-1.2	1.0	1.9	2.3	1.7	1.5
Unemployment ILO - thou pers	451.8	435**	425	410	395	380
- unemployment rate (ILO) - %	5.0	5.3	5.1	4.9	4.7	4.5
Average gross earnings - lei/month	5213	5608	6095	6578	7104	7627
- %	7.4	7.6	8.7	7.9	8.0	7.4
Monthly average net earnings - lei/month	3217	3467	3775	4082	4417	4751
- %	7.7	7.8	8.9	8.1	8.2	7.6
Real earnings - %	4.9	2.7	2.2	4.3	5.1	4.8

Note:

* The macroeconomic framework was adjusted in the context of both price increases for energy and raw materials and in the hypothesis of further interruptions in supply chains. These effects are expected to have a stronger influence in the first semester of the year.

** Starting from 2021 The Regulation 2019/1700 (European Parliament and European Council, 10th of October 2019) establishing the Common framework for European statistics relating to persons and households, based on data at individual level collected from samples, entered into force. As a result, the estimations for 2021 are not comparable to the previous observations.

GROSS DOMESTIC PRODUCT BY BRANCHES

- percentage changes as against the previous year, % -

	2020	2021	2022	2023	2024	2025
GROSS DOMESTIC PRODUCT	-3.9	7.0	4.6	5.3	5.0	4.5
Industry						
Production	-8.6	7.1	4.3	5.2	4.9	3.8
Gross value added	-9.1	5.9	4.4	5.3	5.0	3.9
Agriculture, forestry, fishery						
Production	-13.8	20.5	3.0	2.9	2.6	1.9
Gross value added	-16.2	20.3	3.1	3.0	2.7	2.0
Construction						
Production	11.0	0.3	9.0	11.2	9.2	7.5
Gross value added	10.0	0.2	9.0	11.2	9.2	7.5
Total services						
Production	-1.5	8.2	4.4	4.9	4.9	4.6
Gross value added	-1.8	6.8	4.3	4.7	4.7	4.5
Total economy						
Production	-3.2	7.6	4.8	5.6	5.3	4.6
Gross value added	-3.3	6.7	4.6	5.3	5.0	4.5
Net taxes on product	-8.7	9.7	4.7	5.4	5.1	4.6

FORMATION OF GROSS DOMESTIC PRODUCT

- bn lei and % -

BRANCHES	2020				2021				2022			
	Volume index	Price value 2019	Price index	Current price value	Volume index	Price value 2020	Price index	Current price value	Volume index	Price value 2021	Price index	Current price value
GROSS DOMESTIC PRODUCT	96.1	1017.4	103.8	1055.5	107.0	1129.0	105.4	1190.3	104.6	1244.8	105.8	1317.3
Industry												
Production	91.4	578.3	100.6	581.8	107.1	623.1	111.9	697.3	104.3	727.2	110.5	803.6
Intermediate consumption	91.7	374.5	99.7	373.5	107.8	402.6	114.5	461.0	104.2	480.5	112.4	540.4
Gross value added	90.9	203.9	102.2	208.3	105.9	220.5	107.1	236.3	104.4	246.7	106.7	263.2
Agriculture, forestry, fishery												
Production	86.2	75.9	106.4	80.8	120.5	97.4	107.3	104.5	103.0	107.6	104.7	112.7
Intermediate consumption	88.6	39.3	102.4	40.3	120.7	48.6	107.2	52.1	102.9	53.6	104.7	56.2
Gross value added	83.8	36.6	110.7	40.5	120.3	48.7	107.5	52.4	103.1	54.0	104.8	56.6
Construction												
Production	111.0	202.1	102.2	206.6	100.3	207.2	111.0	230.0	109.0	250.6	107.9	270.3
Intermediate consumption	111.5	131.5	103.8	136.6	100.4	137.1	110.9	152.0	108.9	165.5	108.5	179.6
Gross value added	110.0	70.5	99.2	70.0	100.2	70.1	111.2	78.0	109.0	85.0	106.8	90.8
Total services												
Production	98.5	1058.3	102.9	1089.1	108.2	1178.7	104.9	1236.0	104.4	1290.5	105.8	1364.9
Intermediate consumption	98.8	444.5	100.4	446.3	110.3	492.2	106.9	526.2	104.6	550.6	105.9	582.8
Gross value added	98.2	613.8	104.7	642.8	106.8	686.6	103.4	709.8	104.3	739.9	105.7	782.0
Total economy												
Production	96.8	1914.7	102.3	1958.2	107.6	2106.3	107.7	2267.7	104.8	2375.9	107.4	2551.6
Intermediate consumption	97.0	989.9	100.7	996.6	108.4	1080.4	110.3	1191.3	105.0	1250.3	108.7	1359.0
Gross value added	96.7	924.8	104.0	961.6	106.7	1025.9	104.9	1076.4	104.6	1125.6	106.0	1192.6
Net taxes on product	91.3	92.6	101.4	93.9	109.7	103.0	110.5	113.8	104.7	119.2	104.6	124.7

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- continuation -

- bn lei and % -

BRANCHES	2023				2024				2025			
	Volume index	Price value 2022	Price index	Current price value	Volume index	Price value 2023	Price index	Current price value	Volume index	Price value 2024	Price index	Current price value
GROSS DOMESTIC PRODUCT	105.3	1387.0	103.8	1440.1	105.0	1512.6	103.1	1560.1	104.5	1630.5	102.9	1678.6
Industry												
Production	105.2	845.4	104.3	881.7	104.9	924.6	103.5	956.9	103.8	993.3	103.0	1023.1
Intermediate consumption	105.1	568.1	104.6	594.0	104.8	622.5	103.7	645.3	103.7	669.5	103.1	690.1
Gross value added	105.3	277.3	103.8	287.7	105.0	302.1	103.2	311.6	103.9	323.8	102.8	333.0
Agriculture, forestry, fishery												
Production	102.9	116.0	103.7	120.3	102.6	123.4	103.0	127.0	101.9	129.4	102.9	133.1
Intermediate consumption	102.8	57.7	103.6	59.9	102.5	61.4	102.9	63.1	101.8	64.3	102.8	66.1
Gross value added	103.0	58.2	103.8	60.4	102.7	62.0	103.0	63.9	102.0	65.2	102.9	67.1
Construction												
Production	111.2	300.5	105.8	317.9	109.2	347.0	104.6	363.0	107.5	390.0	103.3	402.9
Intermediate consumption	111.1	199.6	106.2	212.0	109.1	231.4	104.7	242.3	107.4	260.3	103.4	269.1
Gross value added	111.2	100.9	105.0	105.9	109.2	115.7	104.3	120.7	107.5	129.7	103.1	133.8
Total services												
Production	104.9	1432.3	103.6	1484.0	104.9	1556.3	102.9	1602.1	104.6	1676.0	102.9	1723.9
Intermediate consumption	105.2	613.2	103.5	634.6	105.1	667.0	102.9	686.3	104.8	719.1	102.8	739.0
Gross value added	104.7	819.1	103.7	849.4	104.7	889.3	103.0	915.8	104.5	956.9	102.9	984.9
Total economy												
Production	105.6	2694.2	104.1	2804.0	105.3	2951.3	103.3	3049.1	104.6	3188.8	103.0	3283.1
Intermediate consumption	105.9	1438.6	104.3	1500.5	105.4	1582.2	103.5	1637.0	104.6	1713.1	103.0	1764.3
Gross value added	105.3	1255.5	103.8	1303.4	105.0	1369.1	103.1	1412.0	104.5	1475.6	102.9	1518.8
Net taxes on product	105.4	131.4	104.0	136.6	105.1	143.5	103.2	148.1	104.6	154.9	103.1	159.8

CONTRIBUTIONS TO GROSS DOMESTIC PRODUCT REAL GROWTH

- percentage points -

	2020	2021	2022	2023	2024	2025
Industry	-1.9	1.2	0.9	1.1	1.0	0.8
Agriculture, forestry and fishing	-0.7	0.8	0.1	0.1	0.1	0.1
Construction	0.6	0.0	0.6	0.8	0.7	0.6
Total Services	-1.0	4.1	2.5	2.8	2.8	2.6
Net taxes on product	-0.8	0.9	0.4	0.5	0.5	0.4
GROSS DOMESTIC PRODUCT	-3.9	7.0	4.6	5.3	5.0	4.5

Note: Any inconsistencies in the summation are due to rounding.

STRUCTURE OF GROSS DOMESTIC PRODUCT BY BRANCHES

- % -

	2020	2021	2022	2023	2024	2025
Industry	19.7	19.9	20.0	20.0	20.0	19.8
Agriculture, forestry and fishing	3.8	4.4	4.3	4.2	4.1	4.0
Construction	6.6	6.6	6.9	7.4	7.7	8.0
Total services	60.9	59.6	59.4	59.0	58.7	58.7
Net taxes on product	8.9	9.6	9.5	9.5	9.5	9.5
GROSS DOMESTIC PRODUCT	100.0	100.0	100.0	100.0	100.0	100.0

Note: The weights was computed based on nominal values. Any inconsistencies in the summation are due to rounding.

GROSS DOMESTIC PRODUCT BY EXPENDITURES

- percentage changes as against the previous year, %-

	2020	2021	2022	2023	2024	2025
GROSS DOMESTIC PRODUCT	-3.9	7.0	4.6	5.3	5.0	4.5
Domestic demand	-2.1	8.3	5.4	5.9	5.5	5.0
Final consumption	-3.6	6.4	4.1	4.5	4.4	4.1
Private consumption	-5.2	8.0	4.5	4.9	4.8	4.5
Household final consumption expenditure	-5.2	8.1	4.5	4.9	4.8	4.5
-- purchases of new goods	1.5	11.6	4.3	4.8	4.7	4.4
-- services	-25.0	10.5	7.9	6.8	6.3	6.1
-- self- consumption and farmer market	-0.9	12.8	3.0	4.2	3.9	3.3
-- other consumptions	-4.0	-2.7	3.3	4.0	4.1	3.8
Government's and NPISH individual consumption expenditure	-4.2	4.6	4.4	4.6	4.4	4.0
Government's consumption	2.0	1.2	2.7	3.1	2.8	2.4
Gross capital formation	2.8	14.2	9.1	9.8	8.8	7.3
Gross fixed capital formation	6.8	8.2	9.3	11.2	9.0	7.1
Changes in stocks (Contribution GDP's real growth)	-0.9	1.4	0.0	-0.4	-0.1	0.0
Net export (Contribution to GDP's real growth)	-1.6	-1.7	-1.1	-0.9	-0.8	-0.7
Export of goods and services	-9.7	9.4	5.4	6.0	5.5	4.7
Import of goods and services	-5.1	12.4	7.2	7.3	6.7	5.7

GROSS DOMESTIC PRODUCT BY EXPENDITURE

- bn. lei and % -

	2020				2021				2022			
	Volume index	Price value 2019	Price index	Current price value	Volume index	Price value 2020	Price index	Current price value	Volume index	Price value 2021	Price index	Current price value
GROSS DOMESTIC PRODUCT	96.1	1017.4	103.8	1055.5	107.0	1129.0	105.4	1190.3	104.6	1244.8	105.8	1317.3
Domestic demand	97.9	1078.5	102.2	1102.7	108.3	1193.7	105.4	1258.5	105.4	1326.2	105.1	1394.1
Final consumption	96.4	820.3	102.9	844.0	106.4	898.4	104.9	942.6	104.1	981.5	105.4	1034.5
Private consumption	94.8	630.0	102.4	645.0	108.0	696.9	105.4	734.6	104.5	767.9	105.9	813.4
Household final consumption expenditure	94.8	620.9	102.4	635.6	108.1	687.1	105.4	724.3	104.5	757.1	105.9	802.1
-- purchases of new goods	101.5	326.9	104.2	340.8	111.6	380.4	105.2	400.2	104.3	417.2	105.5	440.3
-- services	75.0	95.6	102.0	97.5	110.5	107.8	106.6	114.9	107.9	124.0	106.8	132.5
-- self- consumption and farmer market	99.1	41.1	106.6	43.8	112.8	49.4	104.7	51.7	103.0	53.3	104.9	55.9
-- other consumptions	96.0	157.4	97.6	153.5	97.3	149.4	105.4	157.5	103.3	162.6	106.6	173.4
Government's and NPISH individual consumption expenditure	95.8	9.0	103.8	9.4	104.6	9.8	105.0	10.3	104.4	10.8	105.2	11.3
Government's consumption	102.0	190.4	104.6	199.0	101.2	201.5	103.2	207.9	102.7	213.6	103.5	221.1
Gross capital formation	102.8	258.1	100.2	258.7	114.2	295.3	107.0	315.9	109.1	344.7	104.3	359.6
Gross fixed capital formation	106.8	255.7	101.3	259.2	108.2	280.5	109.3	306.7	109.3	335.3	106.2	356.2
Changes in stocks (Contribution GDP's real growth)	-0.9%			-0.5	1.4%			9.2	0.0%			3.4
Net export (Contribution to GDP's real growth)	-1.6%	-61.1		-47.1	-1.7%	-64.7		-68.2	-1.1%	-81.4		-76.9
Export of goods and services	90.3	386.2	101.8	393.3	109.4	430.1	109.0	468.7	105.4	494.0	104.2	514.8
Import of goods and services	94.9	447.3	98.5	440.4	112.4	494.9	108.5	536.9	107.2	575.4	102.8	591.7

NATIONAL COMMISSION FOR STRATEGY AND PROGNOSIS

- continuation -

- bn. lei and %

	2023				2024				2025			
	Volume index	Price value 2022	Price index	Current price value	Volume index	Price value 2023	Price index	Current price value	Volume index	Price value 2024	Price index	Current price value
GROSS DOMESTIC PRODUCT	105.3	1387.0	103.8	1440.1	105.0	1512.6	103.1	1560.1	104.5	1630.5	102.9	1678.6
Domestic demand	105.9	1476.1	103.2	1523.8	105.5	1608.3	102.5	1647.8	105.0	1729.5	102.4	1770.4
Final consumption	104.5	1081.4	103.4	1118.0	104.4	1166.6	102.8	1199.3	104.1	1248.0	102.3	1277.1
Private consumption	104.9	853.5	103.5	883.7	104.8	925.7	102.9	952.3	104.5	995.0	102.5	1019.5
Household final consumption expenditure	104.9	841.7	103.5	871.5	104.8	913.0	102.9	939.2	104.5	981.4	102.5	1005.5
-- purchases of new goods	104.9	461.7	103.5	477.8	104.7	500.1	102.7	513.7	104.4	536.3	102.4	549.2
-- services	106.8	141.4	103.8	146.8	106.3	156.0	102.9	160.5	106.1	170.3	102.7	174.9
-- self- consumption and farmer market	104.2	58.2	104.0	60.5	103.9	62.9	103.3	65.0	103.3	67.2	102.7	69.0
-- other consumptions	104.0	180.4	103.3	186.3	104.1	194.0	103.1	200.0	103.8	207.6	102.3	212.4
Government's and NPISH individual consumption expenditure	104.6	11.8	103.2	12.2	104.4	12.8	102.6	13.1	104.0	13.6	102.4	14.0
Government's consumption	103.1	227.9	102.8	234.3	102.8	240.9	102.5	247.0	102.4	253.0	101.9	257.7
Gross capital formation	109.8	394.7	102.8	405.9	108.8	441.7	101.5	448.5	107.3	481.5	102.5	493.3
Gross fixed capital formation	111.2	396.2	103.9	411.7	109.0	448.9	103.2	463.3	107.1	496.3	102.8	510.0
Changes in stocks (Contribution GDP's real growth)	-0.4%			-5.9	-0.1%			-14.8	0.0%			-16.7
Net export (Contribution to GDP's real growth)	-0.9%	-89.2		-83.7	-0.8%	-95.7		-87.7	-0.7%	-99.0		-91.9
Export of goods and services	106.0	546.0	102.5	559.4	105.5	590.3	102.3	603.8	104.7	632.0	102.0	644.6
Import of goods and services	107.3	635.1	101.3	643.1	106.7	686.0	100.8	691.5	105.7	731.0	100.7	736.4

CONTRIBUTIONS TO REAL GDP GROWTH

- percentage points -

	2020	2021	2022	2023	2024	2025
GROSS DOMESTIC PRODUCT	-3.9	7.0	4.6	5.3	5.0	4.5
Domestic demand	-2.2	8.6	5.7	6.2	5.9	5.2
Final consumption	-2.9	5.2	3.3	3.6	3.4	3.1
Private consumption	-3.2	4.9	2.8	3.0	2.9	2.7
Household final consumption expenditure	-3.2	4.9	2.8	3.0	2.9	2.7
-- purchases of new goods	0.5	3.8	1.4	1.6	1.5	1.5
-- services	-3.0	1.0	0.8	0.7	0.6	0.6
-- self- consumption and farmer market	0.0	0.5	0.1	0.2	0.2	0.1
-- other consumptions	-0.6	-0.4	0.4	0.5	0.5	0.5
Government's and NPISH individual consumption expenditure	0.0	0.0	0.0	0.0	0.0	0.0
Government's consumption	0.4	0.2	0.5	0.5	0.5	0.4
Gross capital formation	0.7	3.5	2.4	2.7	2.5	2.1
Gross fixed capital formation	1.5	2.0	2.4	3.0	2.6	2.1
Changes in stocks (Contribution GDP's real growth)	-0.9	1.4	0.0	-0.4	-0.1	0.0
Net export (Contribution to GDP's real growth)	-1.6	-1.7	-1.1	-0.9	-0.8	-0.7
Export of goods and services	-3.9	3.5	2.1	2.4	2.1	1.8
Import of goods and services	-2.3	5.2	3.2	3.3	3.0	2.5

Note: Any inconsistencies in the summation are due to rounding.

STRUCTURE OF GROSS DOMESTIC PRODUCT BY EXPENDITURE

- % -

	2020	2021	2022	2023	2024	2025
GROSS DOMESTIC PRODUCT	100.0	100.0	100.0	100.0	100.0	100.0
Domestic demand	104.5	105.7	105.8	105.8	105.6	105.5
Final consumption	80.0	79.2	78.5	77.6	76.9	76.1
Private consumption	61.1	61.7	61.8	61.4	61.0	60.7
Household final consumption expenditure	60.2	60.9	60.9	60.5	60.2	59.9
-- purchases of new goods	32.3	33.6	33.4	33.2	32.9	32.7
-- services	9.2	9.7	10.1	10.2	10.3	10.4
-- self- consumption and farmer market	4.1	4.3	4.2	4.2	4.2	4.1
-- other consumptions	14.5	13.2	13.2	12.9	12.8	12.7
Government's and NPISH individual consumption expenditure	0.9	0.9	0.9	0.8	0.8	0.8
Government's consumption	18.9	17.5	16.8	16.3	15.8	15.4
Gross capital formation	24.5	26.5	27.3	28.2	28.8	29.4
Gross fixed capital formation	24.6	25.8	27.0	28.6	29.7	30.4
Changes in stocks (Contribution GDP's real growth)	0.0	0.8	0.3	-0.4	-0.9	-1.0
Net export (Contribution to GDP's real growth)	-4.5	-5.7	-5.8	-5.8	-5.6	-5.5
Export of goods and services	37.3	39.4	39.1	38.8	38.7	38.4
Import of goods and services	41.7	45.1	44.9	44.7	44.3	43.9

Note: The weights was computed based on nominal values. Any inconsistencies in the summation are due to rounding.

INDUSTRIAL PRODUCTION*
(gross series)

- percentage changes as compared to the previous year, % -

	2020	2021	2022	2023	2024	2025
Industry – total, of which:	-9.2	7.1	4.3	5.2	4.9	3.8
a) Mining and quarrying:	-9.9	-2.7	-1.4	0.9	0.3	-0.4
Superior and inferior coal mining and preparation	-31.8	19.8	3.3	-3.0	-4.5	-6.3
Crude oil and natural gas quarrying and preparation	-8.8	-1.0	-2.0	0.2	-0.3	-0.7
Metaliferrous ores quarrying and preparation	-10.0	12.7	0.1	-2.5	-3.5	-4.8
Other extractive activities	-3.4	-4.6	0.7	1.2	0.5	-0.6
Annex extraction services activities	-18.7	-10.5	-2.7	4.3	3.7	2.6
b Manufacturing	-10.2	7.3	5.1	6.2	4.9	4.0
food	-3.1	6.5	5.6	5.1	4.2	3.6
beverages	-2.5	4.0	4.1	4.3	4.5	4.0
tobacco products	-1.4	3.3	5.6	4.2	3.5	2.9
textile products manufacturing	-9.4	4.0	4.2	4.5	3.5	3.1
clothing articles	-27.0	-9.1	1.3	3.5	2.6	2.2
leather goods and footwear	-30.4	2.2	2.2	4.4	3.8	3.0
wood and wooden products manufacturing (excluding furniture processing)	-11.3	0.6	0.5	3.5	3.1	2.3
pulp. paper and paper products	-6.6	12.0	4.1	2.5	1.1	0.4
publishing houses. polygraphy. recording and copying	-16.9	1.2	4.7	2.5	0.8	-1.7
Petroleum. coal coking and treatment of nuclear fuels	-12.8	-6.0	0.1	2.8	2.5	2.1
chemical substances and products	7.2	0.0	3.0	3.6	3.2	2.3
pharmaceuticals	5.0	-2.3	1.2	2.8	3.2	2.4

NATIONAL COMMISSION FOR STRATEGY AND PROGNOSIS

	2020	2021	2022	2023	2024	2025
rubber and plastics products	-5.8	12.0	9.0	6.2	3.2	2.2
manufacturing of construction materials and other products of non-metallic minerals	-1.5	4.9	6.0	4.3	3.7	2.4
metallurgy	-11.4	13.5	4.5	3.4	2.7	1.9
metallic constructions and metal products	-8.2	13.4	4.2	4.7	3.6	2.8
manufacturing of computers and electrical and optical equipments	-0.7	13.5	7.5	6.8	4.3	3.3
manufacturing of electric equipment	-0.3	14.2	7.4	8.7	7.7	4.0
manufacturing of machinery, plant and equipment	-17.2	14.6	6.3	7.7	7.5	6.5
manufacturing of means of road transport	-16.4	4.5	4.5	9.8	7.6	7.3
manufacturing of means of transport not included at road transport	-12.7	16.5	3.3	5.8	4.7	3.9
manufacturing of furniture	-16.4	7.8	4.3	4.8	4.1	3.4
other industrial activities not-classified elsewhere	-3.7	8.2	9.8	6.4	3.0	2.2
- repair, maintenance and installation of machinery and equipment	-29.0	1.3	6.2	3.6	1.5	0.8
c) Electric and thermal energy, gas and water, of which	-2.7	9.8	1.5	0.8	-0.3	-0.7
Production, transport and distribution of electric and thermal power, gas, hot water and air conditioned	-2.7	9.8	1.5	0.8	-0.3	-0.7

* According to NACE Rev 2

CONSTRUCTION WORKS VOLUME
by structure elements

- percentage changes as against the previous year, % -

	2020	2021	2022	2023	2024	2025
Construction works - total, of total <i>- by structure elements:</i>	15.9	0.3	9.0	11.2	9.2	7.5
New construction works	9.3	6.7	7.7	12.1	9.7	8.1
Capital repair works	46.0	-16.0	13.0	7.8	6.7	4.0
Maintenance and current repairs works	24.4	-9.6	11.3	9.8	8.7	7.2

CONSTRUCTION WORKS VOLUME
by type of construction

- percentage changes as against the previous year, % -

	2020	2021	2022	2023	2024	2025
Construction works - total, of total <i>- by type of construction</i>	15.9	0.3	9.0	11.2	9.2	7.5
a) Buildings	13.6	6.8	8.4	8.5	7.0	6.3
Residential buildings	17.8	28.5	10.9	9.2	7.6	6.8
Non residential buildings	10.9	-8.2	5.9	7.8	6.3	5.7
b) Civil engineering	18.5	-6.7	9.8	14.4	11.7	8.9

TRADE BALANCE

- mill euro -

	2020	2021	2022	2023	2024	2025
EXPORT FOB	62173.4	73114	79097	85137	91040	96880
percentage changes as against the previous year, %	-9.9	17.6	8.2	7.6	6.9	6.4
IMPORT CIF	80570.3	96655	105329	114103	122445	130600
percentage changes as against the previous year, %	-6.6	20.0	9.0	8.3	7.3	6.7
TRADE BALANCE						
EXPORT FOB - IMPORT CIF	-18396.9	-23541	-26232	-28966	-31405	-33720
% of GDP	-8.4	-9.7	-9.9	-10.1	-10.2	-10.3

FOREIGN TRADE BY AREAS

- mill euro -

	2020	2021	2022	2023	2024	2025
Export (FOB)	62173.4	73114	79097	85137	91040	96880
out of which:						
Intra-UE	45778.8	53355	57920	62435	66825	71150
Extra-UE	16394.6	19759	21177	22702	24215	25730
Import (CIF)	80570.3	96655	105329	114103	122445	130600
out of which:						
Intra-UE	59240.2	70750	77205	83570	89750	95680
Extra-UE	21330.1	25905	28124.4	30533	32695	34920
Trade Balance (FOB/CIF)	-18396.9	-23541	-26232	-28966	-31405	-33720
out of which:						
Intra-UE	-13461.4	-17395	-19285	-21135	-22925	-24530
Extra-UE	-4935.5	-6146	-6947	-7831	-8480	-9190

FOREIGN TRADE BY AREAS

- percentage changes as against the previous year, % -

	2020	2021	2022	2023	2024	2025
Export (FOB)	-9.9	17.6	8.2	7.6	6.9	6.4
out of which:						
Intra-UE	-8.9	16.5	8.6	7.8	7.0	6.5
Extra-UE	-12.5	20.5	7.2	7.2	6.7	6.3
Import (CIF)	-6.6	20.0	9.0	8.3	7.3	6.7
out of which:						
Intra-UE	-5.6	19.4	9.1	8.2	7.4	6.6
Extra-UE	-9.4	21.4	8.6	8.6	7.1	6.8

FOREIGN TRADE BY AREAS

- % -

	2020	2021	2022	2023	2024	2025
Export (FOB)	100	100	100	100	100	100
out of which:						
Intra-UE	73.6	73.0	73.2	73.3	73.4	73.4
Extra-UE	26.4	27.0	26.8	26.7	26.6	26.6
Import (CIF)	100	100	100	100	100	100
out of which:						
Intra-UE	73.5	73.2	73.3	73.2	73.3	73.3
Extra-UE	26.5	26.8	26.7	26.8	26.7	26.7
Sold (FOB/CIF)	100	100	100	100	100	100
out of which:						
Intra-UE	73.2	73.9	73.5	73.0	73.0	72.7
Extra-UE	26.8	26.1	26.5	27.0	27.0	27.3

BALANCE OF PAYMENTS CURRENT ACCOUNT

- mill. euro -

	2020	2021	2022	2023	2024	2025
Current account	-10830	-15218	-16261	-16742	-16934	-17140
Receipts	93145	108071	117354	126379	134922	142618
Payments	103975	123289	133615	143122	151856	159758
1. Goods and services balance	-9500	-13861	-15441	-16633	-17259	-17890
Export	81339	95264	103374	111219	118867	125658
Import	90839	109125	118815	127852	136126	143548
1.1 Trade balance	-18943	-22813	-25146	-27350	-29112	-30690
Export	57568	68716	74409	80091	85644	91138
Import	76511	91530	99555	107442	114756	121828
1.2 Balance of service	9443	8952	9705	10717	11853	12800
Export	23771	26547	28965	31127	33223	34520
Import	14328	17596	19260	20410	21370	21720
2. Balance of primary incomes	-3411	-2983	-2860	-2630	-2470	-2290
Receipts	5981	6599	7180	7760	8230	8710
Payments	9392	9581	10040	10390	10700	11000
3. Balance of secondary incomes	2081	1626	2040	2520	2795	3040
Receipts	5825	6209	6800	7400	7825	8250
Payments	3744	4583	4760	4880	5030	5210
CURRENT ACCOUNT / GDP %	-5.0	-6.3	-6.1	-5.8	-5.5	-5.2

Note: According to the Balance of Payments Handbook and international investment position IMF-sixth edition (BPM6).

EVOLUTION OF THE MAIN LABOUR FORCE INDICATORS - ILO

- thousand persons -

	2020	2021*	2022	2023	2024	2025
Total active population	8972.8	8275	8335	8375	8400	8410
- Active working age population (aged 15-64)	8723.0	8193	8262	8303	8328	8337
Total inactive population	10341.6	10802	10635	10505	10380	10275
- Inactive working age population (aged 15-64)	3887.8	4191	3975	3804	3642	3506
Employment	8521.1	7840	7910	7965	8005	8030
- Employment (aged 15-64)	8272.2	7760	7837	7893	7933	7959
- Employees	6495.9	6560	6685	6840	6955	7060
- Other employment	20252	1280	1225	1125	1050	970
ILO unemployed	451.8	435	425	410	395	380

* Starting from 2021 The Regulation 2019/1700 (European Parliament and European Council, 10th of October 2019) establishing the Common framework for European statistics relating to persons and households, based on data at individual level collected from samples, entered into force. As a result, the estimations for 2021 are not comparable to the previous observations.

EVOLUTION OF THE MAIN LABOUR FORCE INDICATORS - ILO

- percentage changes as against the previous year -

	2020	2021*	2022	2023	2024	2025
Total active population	-0.7	-7.8	0.7	0.5	0.3	0.1
- Active working age population (aged 15-64)	-0.4	-6.1	0.8	0.5	0.3	0.1
Total inactive population	-0.3	4.4	-1.5	-1.2	-1.2	-1.0
- Inactive working age population (aged 15-64)	-3.1	7.8	-5.2	-4.3	-4.2	-3.7
Employment	-1.8	-8.0	0.9	0.7	0.5	0.3
- Employment (aged 15-64)	-1.6	-6.2	1.0	0.7	0.5	0.3
- Employees	-1.2	1.0	1.9	2.3	1.7	1.5
- Other employment	-3.7	-36.8	-4.3	-8.2	-6.7	-7.6
ILO unemployed	27.9	-3.7	-2.3	-3.5	-3.7	-3.8

EVOLUTION OF THE MAIN LABOUR FORCE INDICATORS - ILO

- % -

	2020	2021*	2022	2023	2024	2025
Activity rate of the population aged 15 and over	55.1	51.4	52.1	52.6	53.1	53.5
Activity rate of the working age population (aged 15-64)	69.2	66.2	67.5	68.6	69.6	70.4
Employment rate of the population aged 15 and over	52.3	48.7	49.5	50.1	50.6	51.0
Employment rate of the working age population (aged 15-64)	65.6	62.7	64.0	65.2	66.3	67.2
ILO unemployment rate	5.0	5.3	5.1	4.9	4.7	4.5

EVOLUTION OF AVERAGE EARNING BY TOTAL ECONOMY

	2020	2021	2022	2023	2024	2025
Average gross monthly earnings (lei)	5213	5608	6095	6578	7104	7627
- percentage change as against the previous year	7.4	7.6	8.7	7.9	8.0	7.4
Average net monthly earnings (lei)	3217	3467	3775	4082	4417	4751
- percentage change as against the previous year	7.7	7.8	8.9	8.1	8.2	7.6
Real earnings %	4.9	2.7	2.2	4.3	5.1	4.8

EVOLUTION OF PRICES AND EXCHANGE RATES

	2020	2021	2022	2023	2024	2025
Consumer prices (increase %) – end of year	2.06	7.7	4.7	3.4	2.7	2.5
– annual average	2.63	5.0	6.5	3.7	2.9	2.6
Industrial production prices (increase %) – end of year	-0.7	18.4	4.9	4.0	3.3	2.8
– annual average	-0.1	11.9	10.5	4.3	3.5	3.0
Construction prices (increase %) – annual average	1.0	11.0	7.9	5.8	4.6	3.3
Exchange rate (lei/euro) – annual average	4.8371	4.92	4.98	5.03	5.08	5.13
– Nominal appreciation (+)/depreciation (-) lei/euro (%)	-1.9	-1.7	-1.2	-1.0	-1.0	-1.0
– Real appreciation (+)/depreciation (-) lei/euro (%)	0.7	3.2	5.2	2.7	1.9	1.6
Exchange rate (lei/US dollar) – annual average	4.244	4.14	4.18	4.23	4.27	4.31