

PROJECTION OF THE MAIN MACROECONOMIC INDICATORS
2022 - 2026

- October 2022 -

PROJECTION OF THE MAIN MACROECONOMIC INDICATORS

- percentage changes as against the previous year, % -

	2021	2022	2023	2024	2025	2026
GROSS DOMESTIC PRODUCT	1,181.9	1,396.2	1,552.1	1,713.7	1,858.2	1,998.3
- bill. lei						
- real growth, %	5.9	4.6	2.8	4.8	5.0	4.5
of which gross value added in:						
- Industry	5.0	-1.2	0.4	4.7	4.9	4.4
- Agriculture, Forestry, Fishing	13.5	-12.8	9.8	2.7	1.8	1.6
- Constructions	-1.7	6.1	5.9	9.3	10.0	7.8
- Services	6.1	7.7	3.0	4.6	4.8	4.4
Net taxes on product	8.2	4.8	3.0	4.9	5.1	4.6
Final consumption	6.1	4.4	2.4	4.4	4.3	3.9
Private consumption	7.9	5.4	2.7	4.8	4.9	4.4
Government's consumption	0.4	0.8	1.2	2.8	1.6	2.0
Gross fixed capital formation	2.3	4.3	6.2	8.5	9.1	7.0
Export of goods and services	12.5	9.2	4.5	5.6	5.9	5.0
Import of goods and services	14.6	8.2	5.4	6.0	6.3	5.3
Export of goods (FOB)	74,704.5	92,839	102,652	111,094	119,619	127,330
- mill euro						
- %	20.2	24.3	10.6	8.2	7.7	6.4
Import of goods (CIF)	98,379.2	128,049	144,294	156,624	168,728	179,342
- mill euro						
- %	22.1	30.2	12.7	8.5	7.7	6.3
Trade balance (FOB-CIF)	-23,674.7	-35,210	-41,642	-45,530	-49,109	-52,012
- mill euro						
Current account balance	-17,475	-24,827	-26,580	-26,946	-26,769	-26,522
- mill euro						
- % în PIB	-7.3	-8.8	-8.5	-7.9	-7.3	-6.8
Consumer price index (CPI)						
- end of year	8.19	15.2 ⁾	8.0 ⁾	3.7	2.9	2.6
- annual average	5.05	13.5 ⁾	9.6 ⁾	5.7	3.2	2.9

National Commission for Strategy and Prognosis

	2021	2022	2023	2024	2025	2026
GDP deflator	5.4	13.0	8.2	5.3	3.2	2.9
Exchange rate, average - lei/euro	4.92	4.94	4.98	5.04	5.10	5.16
Average number of employees - thou. pers.	5,094.3	5,175	5,252	5,383	5,523	5,635
- %	1.2	1.6	1.5	2.5	2.6	2.0
Number of registered unemployed (at the end of the year)-thou pers	234.8	227	215	209	201	190
- Registered unemployed rate (at the end of the year) - %	3.0	2.9	2.7	2.6	2.4	2.3
Total employment (ILO) - thou pers.	7,755.5	7,830	7,885	7,960	8,045	8,110
- %	0.8	1.0	0.7	1.0	1.1	0.8
Average number of employees (ILO) - thou pers	6,584.4	6,700	6,805	6,945	7,095	7,215
- %	1.4	1.8	1.6	2.1	2.2	1.7
Unemployed ILO - thou pers.	459.2	445	440	400	380	370
- ILO unemployment rate - %	5.6	5.4	5.3	4.8	4.5	4.4
Average gross earnings - lei/month	5,535	6,120	6,789	7,484	8,076	8,665
- %	6.2	10.6	10.9	10.2	7.9	7.3
Monthly average net earnings - lei/month	3,416	3,801	4,235	4,686	5,071	5,451
- %	6.2	11.3	11.4	10.6	8.2	7.5
Real earnings - %	1.1	-2.0	1.7	4.7	4.9	4.5

Note: For GDP, the 2021 data are provisional.

*)The inflation forecast took into consideration the current legal background

GROSS DOMESTIC PRODUCT BY BRANCHES

- percentage changes as against the previous year, % -

	2021	2022	2023	2024	2025	2026
GROSS DOMESTIC PRODUCT	5.9	4.6	2.8	4.8	5.0	4.5
Industry						
Production	6.8	-1.7	0.5	4.6	4.8	4.3
Gross value added	5.0	-1.2	0.4	4.7	4.9	4.4
Agriculture, forestry, fishery						
Production	13.0	-11.3	8.7	2.6	1.7	1.5
Gross value added	13.5	-12.8	9.8	2.7	1.8	1.6
Construction						
Production	-4.4	6.2	6.4	9.3	10.0	7.8
Gross value added	-1.7	6.1	5.9	9.3	10.0	7.8
Total services						
Production	7.3	8.4	2.9	4.7	4.9	4.5
Gross value added	6.1	7.7	3.0	4.6	4.8	4.4
Total economy						
Production	6.2	4.1	2.6	5.0	5.2	4.7
Gross value added	5.6	4.5	2.8	4.8	5.0	4.5
Net taxes on product	8.2	4.8	3.0	4.9	5.1	4.6

GROSS DOMESTIC PRODUCT BY BRANCHES

- bill lei and % -

BRANCH	2021				2022				2023			
	Volume index	Price value 2020	Price index	Current price value	Volume index	Price value 2021	Price index	Current price value	Volume index	Price value 2022	Price index	Current price value
GROSS DOMESTIC PRODUCT	105.9	1,121.2	105.4	1,181.9	104.6	1,235.9	113.0	1,396.2	102.8	1,435.0	108.2	1,552.1
Industry												
Production	106.8	634.5	114.1	723.9	98.3	711.6	141.3	1,005.6	100.5	1,010.2	114.0	1,151.4
Intermediate consumption	107.8	408.3	115.8	473.0	98.0	463.6	145.2	673.4	100.5	676.7	115.3	780.3
Gross value added	105.0	226.1	111.0	251.0	98.8	248.0	134.0	332.3	100.4	333.5	111.3	371.1
Agriculture, forestry, fishery												
Production	113.0	89.7	109.9	98.6	88.7	87.4	114.2	99.8	108.7	108.5	108.6	117.8
Intermediate consumption	112.3	42.1	112.2	47.2	90.2	42.6	115.9	49.4	107.5	53.1	109.1	57.9
Gross value added	113.5	47.7	107.8	51.4	87.2	44.8	112.6	50.5	109.8	55.4	108.1	59.9
Construction												
Production	95.6	186.8	113.1	211.4	106.2	224.4	117.9	264.6	106.4	281.5	109.2	307.4
Intermediate consumption	94.1	118.6	112.9	134.0	106.2	142.2	121.8	173.2	106.7	184.8	110.2	203.7
Gross value added	98.3	68.2	113.5	77.4	106.1	82.2	111.1	91.3	105.9	96.7	107.2	103.7
Total services												
Production	107.3	1,151.3	105.2	1,211.0	108.4	1,312.4	109.6	1,438.5	102.9	1,480.8	108.1	1,600.1
Intermediate consumption	108.9	479.4	109.1	523.2	109.2	571.3	113.3	647.5	102.9	666.4	109.3	728.3
Gross value added	106.1	672.0	102.4	687.9	107.7	741.1	106.7	791.0	103.0	814.4	107.0	871.8
Total economy												
Production	106.2	2,062.3	108.9	2,244.9	104.1	2,335.9	120.2	2,808.5	102.6	2,881.0	110.3	3,176.6
Intermediate consumption	106.7	1,048.4	112.3	1,177.3	103.6	1,219.8	126.5	1,543.4	102.4	1,581.0	112.0	1,770.2
Gross value added	105.6	1,014.0	105.3	1,067.7	104.5	1,116.1	113.3	1,265.1	102.8	1,300.0	108.2	1,406.4
Net taxes on product	108.2	107.2	106.6	114.3	104.8	119.8	109.4	131.1	103.0	135.0	108.0	145.7

National Commission for Strategy and Prognosis

- continuation -

- bill lei and % -

BRANCH	2024				2025				2026			
	Volume index	Price value 2023	Price index	Current price value	Volume index	Price value 2024	Price index	Current price value	Volume index	Price value 2025	Price index	Current price value
GROSS DOMESTIC PRODUCT	104.8	1,627.3	105.3	1,713.7	105.0	1,800.2	103.2	1,858.2	104.5	1,942.5	102.9	1,998.3
Industry												
Production	104.6	1,204.3	105.7	1,272.9	104.8	1,333.9	104.2	1,389.9	104.3	1,449.7	103.6	1,501.2
Intermediate consumption	104.6	815.9	105.8	863.2	104.8	904.3	104.3	942.9	104.2	982.9	102.7	1,018.2
Gross value added	104.7	388.4	105.5	409.7	104.9	429.6	104.1	447.0	104.4	466.8	103.5	482.9
Agriculture, forestry, fishery												
Production	102.6	120.8	105.0	126.8	101.7	128.9	102.9	132.6	101.5	134.6	102.7	138.2
Intermediate consumption	102.4	59.3	104.9	62.2	101.5	63.2	102.8	64.9	101.3	65.8	102.6	67.5
Gross value added	102.7	61.5	105.1	64.6	101.8	65.7	103.0	67.7	101.6	68.8	102.8	70.7
Construction												
Production	109.3	335.8	104.6	351.3	110.0	386.2	103.3	398.8	107.8	429.7	102.7	441.1
Intermediate consumption	109.3	222.6	104.7	233.1	109.9	256.3	103.3	264.7	107.7	285.2	102.7	292.9
Gross value added	109.3	113.3	104.4	118.2	110.0	130.0	103.2	134.1	107.8	144.5	102.6	148.2
Total services												
Production	104.7	1,675.5	105.3	1,764.8	104.9	1,851.4	102.9	1,905.0	104.5	1,990.4	102.7	2,043.3
Intermediate consumption	104.9	764.1	105.3	804.4	105.1	845.4	102.9	869.6	104.6	909.8	102.6	933.6
Gross value added	104.6	911.4	105.4	960.4	104.8	1,006.0	102.9	1,035.5	104.4	1,080.6	102.7	1,109.7
Total economy												
Production	105.0	3,336.4	105.4	3,515.9	105.2	3,700.4	103.4	3,826.4	104.7	4,004.4	103.0	4,123.8
Intermediate consumption	105.2	1,861.9	105.4	1,963.0	105.4	2,069.1	103.5	2,142.1	104.7	2,243.7	103.1	2,312.3
Gross value added	104.8	1,474.6	105.3	1,552.9	105.0	1,631.3	103.2	1,684.3	104.5	1,760.7	102.9	1,811.5
Net taxes on product	104.9	152.8	105.2	160.8	105.1	168.9	103.0	173.9	104.6	181.8	102.8	186.8

CONTRIBUTION TO REAL GDP GROWTH

- percent -

	2021	2022	2023	2024	2025	2026
Industry	1.0	-0.3	0.1	1.1	1.2	1.1
Agriculture, forestry and fishing	0.5	-0.6	0.4	0.1	0.1	0.1
Construction	-0.1	0.4	0.4	0.6	0.7	0.6
Total Services	3.7	4.5	1.7	2.6	2.7	2.4
Net taxes on product	0.8	0.5	0.3	0.5	0.5	0.4
GROSS DOMESTIC PRODUCT	5.9	4.6	2.8	4.8	5.0	4.5

NOTE: Any inconsistencies in the summation are due to rounding.

STRUCTURE OF GROSS DOMESTIC PRODUCT BY BRANCHES

- % -

	2021	2022	2023	2024	2025	2026
Industry	21.2	23.8	23.9	23.9	24.1	24.2
Agriculture, forestry and fishing	4.3	3.6	3.9	3.8	3.6	3.5
Construction	6.6	6.5	6.7	6.9	7.2	7.4
Total services	58.2	56.7	56.2	56.0	55.7	55.5
Net taxes on product	9.7	9.4	9.4	9.4	9.4	9.3
GROSS DOMESTIC PRODUCT	100.0	100.0	100.0	100.0	100.0	100.0

Note: The shares were computed based on nominal values. Any inconsistencies in the summation are due to rounding.

GROSS DOMESTIC PRODUCT BY EXPENDITURE

- percentage changes as against the previous year, % -

	2021	2022	2023	2024	2025	2026
GROSS DOMESTIC PRODUCT	5.9	4.6	2.8	4.8	5.0	4.5
Domestic demand	7.0	4.4	3.3	5.1	5.3	4.7
Final consumption	6.1	4.4	2.4	4.4	4.3	3.9
Private consumption	7.9	5.4	2.7	4.8	4.9	4.4
Household final consumption expenditure	8.0	5.4	2.7	4.7	4.9	4.4
-- purchases of new goods	11.2	3.6	3.8	4.8	4.9	4.5
-- services	19.7	10.7	0.9	6.5	6.8	5.1
-- self - consumption and farmer market	2.9	1.1	3.6	3.8	4.0	3.9
-- other consumption	-1.4	7.7	1.5	4.2	4.1	3.9
NPISH final consumption expenditure	3.0	4.4	2.5	6.0	4.1	3.8
Government's consumption	0.4	0.8	1.2	2.8	1.6	2.0
Gross capital formation	9.8	4.1	5.9	7.0	8.3	6.9
Gross fixed capital formation	2.3	4.3	6.2	8.5	9.1	7.0
Changes in inventories (Contribution GDP's real growth)	1.8	0.0	0.0	-0.3	-0.2	0.0
Net export (Contribution to GDP's real growth)	-1.4	0.0	-0.8	-0.6	-0.6	-0.5
Export of goods and services	12.5	9.2	4.5	5.6	5.9	5.0
Import of goods and services	14.6	8.2	5.4	6.0	6.3	5.3

GROSS DOMESTIC PRODUCT BY EXPENDITURE

- bill lei and %-

	2021				2022				2023			
	Volume index	Price value 2020	Price index	Current price value	Volume index	Price value 2021	Price index	Current price value	Volume index	Price value 2022	Price index	Current price value
GROSS DOMESTIC PRODUCT	105.9	1,121.2	105.4	1,181.9	104.6	1,235.9	113.0	1,396.2	102.8	1,435.0	108.2	1,552.1
Domestic demand	107.0	1,182.1	105.6	1,248.8	104.4	1,303.2	114.8	1,496.3	103.3	1,546.1	107.9	1,668.9
Final consumption	106.1	897.9	105.0	942.6	104.4	984.3	112.9	1,111.1	102.4	1,138.1	108.6	1,235.8
Private consumption	107.9	698.0	105.5	736.5	105.4	776.5	114.5	889.3	102.7	913.7	109.5	1,000.6
Household final consumption expenditure	108.0	688.0	105.5	726.1	105.4	765.7	114.6	877.4	102.7	901.5	109.6	987.6
-- purchases of new goods	111.2	372.5	104.8	390.6	103.6	404.6	111.1	449.5	103.8	466.7	107.3	500.8
-- services	119.7	88.7	106.0	94.0	110.7	104.1	112.5	117.1	100.9	118.2	107.0	126.4
-- self- consumption and farmer market	102.9	44.4	111.2	49.3	101.1	49.9	112.8	56.3	103.6	58.3	106.9	62.3
-- other consumption	98.6	182.5	105.3	192.2	107.7	207.1	122.9	254.5	101.5	258.4	115.4	298.1
NPISH final consumption expenditure	103.0	9.9	104.3	10.4	104.4	10.8	109.6	11.9	102.5	12.2	107.1	13.0
Government's consumption	100.4	199.9	103.1	206.1	100.8	207.9	106.7	221.8	101.2	224.4	104.8	235.2
Gross capital formation	109.8	284.2	107.8	306.2	104.1	318.9	120.8	385.2	105.9	408.0	106.1	433.1
Gross fixed capital formation	102.3	258.3	110.3	285.0	104.3	297.4	120.9	359.6	106.2	382.1	107.8	412.0
Changes in inventories (Contribution to GDP's real growth)	1.8%			21.2	0.0%			25.6	0.0%			21.1
Net export (Contribution to GDP's real growth)	-1.4%	-60.9		-66.9	0.0%	-67.3		-100.1	-0.8%	-111.1		-116.7
Export of goods and services	112.5	442.7	109.1	482.8	109.2	527.4	115.4	608.5	104.5	635.8	107.5	683.5
Import of goods and services	114.6	503.6	109.2	549.7	108.2	594.7	119.2	708.6	105.4	746.9	107.1	800.2

National Commission for Strategy and Prognosis

- continuation -

- bill lei and %-

	2024				2025				2026			
	Volume index	Price value 2023	Price index	Current price value	Volume index	Price value 2024	Price index	Current price value	Volume index	Price value 2025	Price index	Current price value
GROSS DOMESTIC PRODUCT	104.8	1,627.3	105.3	1,713.7	105.0	1,800.2	103.2	1,858.2	104.5	1,942.5	102.9	1,998.3
Domestic demand	105.1	1,753.4	104.7	1,836.5	105.3	1,933.7	102.6	1,984.0	104.7	2,077.8	102.4	2,127.0
Final consumption	104.4	1,290.0	105.3	1,358.6	104.3	1,416.3	103.1	1,459.5	103.9	1,517.0	102.7	1,558.5
Private consumption	104.8	1,048.3	105.6	1,106.7	104.9	1,160.4	103.1	1,196.0	104.4	1,248.1	102.7	1,281.6
Household final consumption expenditure	104.7	1,034.5	105.6	1,092.1	104.9	1,145.3	103.1	1,180.4	104.4	1,231.9	102.7	1,265.0
-- purchases of new goods	104.8	524.7	105.9	555.7	104.9	583.1	103.1	601.2	104.5	628.3	102.7	645.0
-- services	106.5	134.6	106.1	142.9	106.8	152.6	103.1	157.3	105.1	165.4	102.6	169.6
-- self- consumption and farmer market	103.8	64.7	105.4	68.1	104.0	70.9	102.8	72.8	103.9	75.7	102.5	77.6
-- other consumption	104.2	310.5	104.8	325.4	104.1	338.6	103.1	349.0	103.9	362.6	102.8	372.8
NPISH final consumption expenditure	106.0	13.8	105.4	14.5	104.1	15.1	103.0	15.6	103.8	16.2	102.7	16.6
Government's consumption	102.8	241.8	104.2	251.9	101.6	255.9	103.0	263.6	102.0	268.8	103.0	276.9
Gross capital formation	107.0	463.3	103.1	477.9	108.3	517.4	101.4	524.5	106.9	560.9	101.4	568.5
Gross fixed capital formation	108.5	447.0	104.4	466.7	109.1	509.3	103.3	526.0	107.0	562.8	102.6	577.2
Changes in inventories (Contribution to GDP's real growth)	-0.3%			11.2	-0.2%			-1.5	0.0%			-8.8
Net export (Contribution to GDP's real growth)	-0.6%	-126.0		-122.7	-0.6%	-133.5		-125.8	-0.5%	-135.4		-128.7
Export of goods and services	105.6	722.0	104.8	756.7	105.9	801.3	103.4	828.5	105.0	869.7	102.3	890.0
Import of goods and services	106.0	848.1	103.7	879.4	106.3	934.7	102.1	954.4	105.3	1,005.0	101.4	1,018.7

CONTRIBUTIONS TO REAL GDP GROWTH

- percent -

	2021	2022	2023	2024	2025	2026
Gross domestic product	5.9	4.6	2.8	4.8	5.0	4.5
Domestic demand	7.3	4.6	3.6	5.4	5.7	5.0
Final consumption	4.9	3.5	1.9	3.5	3.4	3.1
Private consumption	4.8	3.4	1.7	3.1	3.1	2.8
Household final consumption expenditure	4.8	3.3	1.7	3.0	3.1	2.8
-- purchases of new goods	3.6	1.2	1.2	1.5	1.6	1.5
-- services	1.4	0.9	0.1	0.5	0.6	0.4
-- self- consumption and farmer market	0.1	0.0	0.1	0.2	0.2	0.2
-- other consumption	-0.3	1.3	0.3	0.8	0.8	0.7
NPISH final consumption expenditure	0.0	0.0	0.0	0.1	0.0	0.0
Government's consumption	0.1	0.1	0.2	0.4	0.2	0.3
Gross capital formation	2.4	1.1	1.6	2.0	2.3	2.0
Gross fixed capital formation	0.6	1.0	1.6	2.3	2.5	2.0
Changes in inventories	1.8	0.0	0.0	-0.3	-0.2	0.0
Net export	-1.4	0.0	-0.8	-0.6	-0.6	-0.5
Export of goods and services	4.7	3.8	2.0	2.5	2.6	2.2
Import of goods and services	6.1	3.8	2.7	3.1	3.2	2.7

Note: Any inconsistencies in the summation are due to rounding.

STRUCTURE OF GROSS DOMESTIC PRODUCT BY EXPENDITURE

- % -

	2021	2022	2023	2024	2025	2026
Gross domestic product	100.0	100.0	100.0	100.0	100.0	100.0
Domestic demand	105.7	107.2	107.5	107.2	106.8	106.4
Final consumption	79.8	79.6	79.6	79.3	78.5	78.0
Private consumption	62.3	63.7	64.5	64.6	64.4	64.1
Household final consumption expenditure	61.4	62.8	63.6	63.7	63.5	63.3
-- purchases of new goods	33.0	32.2	32.3	32.4	32.4	32.3
-- services	8.0	8.4	8.1	8.3	8.5	8.5
-- self- consumption and farmer market	4.2	4.0	4.0	4.0	3.9	3.9
-- other consumption	16.3	18.2	19.2	19.0	18.8	18.7
NPISH final consumption expenditure	0.9	0.8	0.8	0.8	0.8	0.8
Government's consumption	17.4	15.9	15.2	14.7	14.2	13.9
Gross capital formation	25.9	27.6	27.9	27.9	28.2	28.4
Gross fixed capital formation	24.1	25.8	26.5	27.2	28.3	28.9
Changes in inventories	1.8	1.8	1.4	0.7	-0.1	-0.4
Net export	-5.7	-7.2	-7.5	-7.2	-6.8	-6.4
Export of goods and services	40.8	43.6	44.0	44.2	44.6	44.5
Import of goods and services	46.5	50.8	51.6	51.3	51.4	51.0

Note: The shares were computed based on nominal values. Any inconsistencies in the summation are due to rounding.

INDUSTRIAL PRODUCTION*
(gross series)

- percentage changes as compared to the previous year, % -

	2021	2022	2023	2024	2025	2026
Industry – total, of which:	7.1	-1.3	0.5	4.6	4.8	4.3
a) Mining and quarrying:	-2.3	-4.5	-2.8	-0.4	-0.3	-0.1
Superior and inferior coal mining and preparation	19.0	1.0	-6.8	-4.5	-6.2	-8.3
Crude oil and natural gas quarrying and preparation	-1.6	-5.1	-3.7	-1.7	-1.1	-0.7
Metaliferrous ores quarrying and preparation	7.6	-2.4	-0.6	0.6	-1.3	-2.0
Other extractive activities	-2.2	-3.7	-1.1	1.6	0.6	0.4
Annex extraction services activities	-8.6	-4.4	-1.2	2.3	2.5	2.8
b Manufacturing	7.0	-0.1	0.8	5.6	5.6	5.0
Manufacture of food products	5.0	6.2	4.2	4.6	4.9	4.3
Manufacture of beverages	3.0	2.2	0.9	4.3	4.8	4.2
Manufacture of tobacco products	0.6	-5.8	-5.3	2.2	2.6	2.0
Manufacture of textiles	3.9	3.7	1.8	3.8	4.1	3.2
Manufacture of wearing apparel	-8.5	-5.8	-4.5	3.5	3.8	3.4
Tanning and dressing of leather	1.7	14.1	-1.5	3.3	3.5	3.1
Manufacture of wood and of products of wood	0.4	-11.6	-8.1	2.0	2.4	1.9
Manufacture of paper and paper products	12.0	4.1	4.4	5.3	5.5	4.8
Printing and reproduction of recorded media	2.1	18.5	3.5	4.5	4.9	4.4
Manufacture of coke and refined petroleum products	-3.4	11.8	1.0	3.0	3.2	2.5
Manufacture of chemicals and chemical products	-0.2	-23.9	-14.8	4.6	5.0	4.5
Manufacture of pharmaceutical products	-4.8	4.6	0.4	4.2	4.4	3.9
Manufacture of rubber and plastics products	11.2	-4.3	-1.2	4.9	5.2	4.6
Manufacture of other non-metallic mineral products	6.2	-2.2	-0.7	3.4	3.8	3.1
Manufacture of basic metals	12.6	-13.1	-4.1	3.3	3.5	2.9

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	2021	2022	2023	2024	2025	2026
Manufacture of fabricated metal products	12.2	2.6	2.9	5.5	5.7	5.1
Manufacture of computer, electronic and optical products	11.1	0.7	2.1	5.7	6.0	4.8
Manufacture of electrical equipment	13.6	-5.5	1.0	6.2	6.4	5.3
Manufacture of machinery and equipment	14.4	9.1	3.6	7.1	7.2	6.4
Manufacture of motor vehicles	5.8	-1.4	1.1	6.9	7.1	6.8
Manufacture of other transport equipment	15.9	4.3	2.0	7.3	7.5	7.1
Manufacture of furniture	8.1	-5.6	1.7	2.6	3.0	2.6
Other manufacturing n.e.c.	6.5	7.7	2.9	5.0	5.2	5.0
Repair, maintenance and installation of machinery and equipment	-2.8	41.9	9.9	6.2	6.8	6.7
c) Electricity, gas, steam, and air conditioning supply	11.3	-7.1	0.2	1.5	1.7	0.8
Electricity, gas, steam, and air conditioning supply	11.3	-7.1	0.2	1.5	1.7	0.8

* According to NACE Rev. 2

CONSTRUCTION WORKS VOLUME

by structure elements*

- percentage changes as against the previous year, % -

	2021	2022	2023	2024	2025	2026
Construction works - total, of total: <i>by structure elements:</i>	-0.6	7.4	6.4	9.3	10.0	7.8
New construction works	5.9	3.2	7.2	10.3	11.2	8.6
Capital repair works	-22.6	20.0	5.3	7.8	8.4	7.1
Maintenance and current repairs works	-7.9	15.3	4.5	6.9	7.2	5.6

CONSTRUCTION WORKS VOLUME

by type of construction*

- percentage changes as against the previous year, % -

	2021	2022	2023	2024	2025	2026
Construction works - total, of total <i>by type of construction:</i>	-0.6	7.4	6.4	9.3	10.0	7.8
a) Buildings	4.6	9.8	4.0	6.4	6.7	5.6
Residential buildings	28.0	1.0	3.0	6.9	7.2	6.3
Non-residential buildings	-11.4	18.4	4.9	5.9	6.2	5.0
b) Civil engineering	-6.2	4.5	9.3	12.8	13.9	10.2

* gross series – reference year 2015

TRADE BALANCE

- mill. euro -

	2021	2022	2023	2024	2025	2026
EXPORT FOB	74,704.5	92,839	102,652	111,094	119,619	127,330
percentage changes as against the previous year, %	20.2	24.3	10.6	8.2	7.7	6.4
IMPORT CIF	98,379.2	128,049	144,294	156,624	168,728	179,342
percentage changes as against the previous year, %	22.1	30.2	12.7	8.5	7.7	6.3
TRADE BALANCE						
EXPORT FOB - IMPORT CIF	-23,674.7	-35,210	-41,642	-45,530	-49,109	-52,012
% of GDP	-9.9	-12.5	-13.4	-13.4	-13.5	-13.4

FOREIGN TRADE BY AREAS

- mill. euro -

	2021	2022	2023	2024	2025	2026
Export (FOB)	74,704.5	92,839	102,652	111,094	119,619	127,330
out of which:						
Intra-UE	54,096.2	66,935	73,900	80,100	86,365	92,060
Extra-UE	20,608.3	25,904	28,752	30,994	33,254	35,270
Import (CIF)	98,379.2	128,049	144,294	156,624	168,728	179,342
out of which:						
Intra-UE	71,267.1	89,890	101,100	109,790	118,105	125,540
Extra-UE	27,112.1	38,159	43,194	46,834	50,623	53,802
Trade Balance (FOB/CIF)	-23,674.7	-35,211	-41,642	-45,530	-49,109	-52,012
out of which:						
Intra-UE	-17,170.9	-22,955	-27,200	-29,690	-31,740	-33,480
Extra-UE	-6,503.8	-12,256	-14,442	-15,840	-17,369	-18,532

FOREIGN TRADE BY AREAS

- percentage changes as against the previous year, % -

	2021	2022	2023	2024	2025	2026
Export (FOB)	20.2	24.3	10.6	8.2	7.7	6.4
out of which:						
Intra-UE	18.2	23.7	10.4	8.4	7.8	6.6
Extra-UE	25.7	25.7	11.0	7.8	7.3	6.1
Import (CIF)	22.1	30.2	12.7	8.5	7.7	6.3
out of which:						
Intra-UE	20.3	26.1	12.5	8.6	7.6	6.3
Extra-UE	27.1	40.7	13.2	8.4	8.1	6.3

FOREIGN TRADE STRUCTURE BY AREAS

- % -

	2021	2022	2023	2024	2025	2026
Export (FOB)	100	100	100	100	100	100
out of which:						
Intra-UE	72.4	72.1	72.0	72.1	72.2	72.3
Extra-UE	27.6	27.9	28.0	27.9	27.8	27.7
Import (CIF)	100	100	100	100	100	100
out of which:						
Intra-UE	72.4	70.2	70.1	70.1	70.0	70.0
Extra-UE	27.6	29.8	29.9	29.9	30.0	30.0
Trade Balance (FOB/CIF)	100	100	100	100	100	100
out of which:						
Intra-UE	72.5	65.2	65.3	65.2	64.6	64.4
Extra-UE	27.5	34.8	34.7	34.8	35.4	35.6

CURRENT ACCOUNT BALANCE OF PAYMENTS

- mill. euro -

	2021	2022	2023	2024	2025	2026
Current account	-17,475	-24,827	-26,580	-26,946	-26,769	-26,522
Receipts	110,297	136,042	151,465	165,465	178,687	189,522
Payments	127,772	160,869	178,046	192,411	205,457	216,044
1. Goods and services balance	-13,703	-20,282	-23,428	-24,346	-24,692	-24,945
Export	98,077	123,233	137,256	150,140	162,453	172,481
Import	111,780	143,514	160,684	174,486	187,145	197,426
1.1 Trade balance	-23,123	-33,535	-38,739	-42,142	-45,455	-47,510
Export	70,194	86,361	96,116	104,510	112,530	119,896
Import	93,317	119,896	134,855	146,652	157,985	167,406
1.2 Balance of service	9,420	13,253	15,311	17,796	20,763	22,565
Export	27,883	36,871	41,140	45,630	49,923	52,585
Import	18,463	23,618	25,829	27,834	29,160	30,020
2. Balance of primary incomes	-4,841	-6,606	-6,261	-6,479	-6,553	-6,548
Receipts	6,530	5,895	6,078	6,267	6,461	6,661
Payments	11,371	12,501	12,339	12,746	13,014	13,209
3. Balance of secondary incomes	1,069	2,061	3,108	3,879	4,476	4,970
Receipts	5,690	6,914	8,131	9,058	9,774	10,380
Payments	4,621	4,853	5,023	5,179	5,298	5,409
CURRENT ACCOUNT / GDP %	-7.3	-8.8	-8.5	-7.9	-7.3	-6.8

Note: According to the Balance of payments and international investment position manual, 6th edition (BPM6), IMF)

EVOLUTION OF THE MAIN LABOUR FORCE INDICATORS – ILO

- thousand persons-

	2021	2022	2023	2024	2025	2026
Total active population	8,214.7	8,275	8,325	8,360	8,425	8,480
- Active working age population (aged 15-64)	8,124.5	8,187	8,244	8,285	8,356	8,419
Total inactive population	10,860.5	10,695	10,555	10,420	10,260	10,125
- Inactive working age population (aged 15-64)	4,260.7	4,050	3,862	3,685	3,487	3,306
Employment	7,755.5	7,830	7,885	7,960	8,045	8,110
- Employment (aged 15-64)	7,667.6	7,750	7,806	7,875	7,953	8,029
- Employees	6,584.4	6,700	6,805	6,945	7,095	7,215
- Other employment	1,171.1	1,130	1,080	1,015	950	895
ILO unemployed	459.2	445	440	400	380	370

EVOLUTION OF THE MAIN LABOUR FORCE INDICATORS – ILO

- percentage changes as against the previous year, % -

	2021	2022	2023	2024	2025	2026
Total active population	0.3	0.7	0.6	0.4	0.8	0.7
- Active working age population (aged 15-64)	0.5	0.8	0.7	0.5	0.9	0.8
Total inactive population	-2.4	-1.5	-1.3	-1.3	-1.5	-1.3
- Inactive working age population (aged 15-64)	9.6	-4.9	-4.6	-4.6	-5.4	-5.2
Employment	0.8	1.0	0.7	1.0	1.1	0.8
- Employment (aged 15-64)	1.0	1.1	0.7	0.9	1.0	1.0
- Employees	1.4	1.8	1.6	2.1	2.2	1.7
- Other employment	-2.0	-3.5	-4.4	-6.0	-6.4	-5.8
ILO unemployed	-7.7	-3.1	-1.1	-9.1	-5.0	-2.6

EVOLUTION OF THE MAIN LABOUR FORCE INDICATORS – ILO

- % -

	2021	2022	2023	2024	2025	2026
Activity rate of the population aged 15 and over	51.1	51.7	52.3	52.9	53.6	54.2
Activity rate of the working age population (aged 15-64)	65.6	66.9	68.1	69.2	70.6	71.8
Employment rate of the population aged 15 and over	48.2	49.0	49.6	50.3	51.1	51.8
Employment rate of the working age population (aged 15-64)	61.9	63.3	64.5	65.8	67.2	68.5
ILO unemployment rate	5.6	5.4	5.3	4.8	4.5	4.4

EVOLUTION OF AVERAGE EARNINGS BY TOTAL ECONOMY

	2021	2022	2023	2024	2025	2026
Average gross monthly earnings (lei)	5,535	6,120	6,789	7,484	8,076	8,665
- percentage change as against the previous year	6.2	10.6	10.9	10.2	7.9	7.3
Average net monthly earnings (lei)	3,416	3,801	4,235	4,686	5,071	5,451
- percentage change as against the previous year	6.2	11.3	11.4	10.6	8.2	7.5
Real earnings	1.1	-2.0	1.7	4.7	4.9	4.5

EVOLUTION OF PRICES AND EXCHANGE RATES

	2021	2022	2023	2024	2025	2026
Consumer prices increase (%) – end of year	8.19	15.2	8.0	3.7	2.9	2.6
– annual average	5.05	13.5	9.6	5.7	3.2	2.9
Industrial production prices increase (%) – end of year	33.3	33.9	7.5	4.7	3.3	2.8
– annual average	14.9	44.6	14.2	5.7	4.2	3.6
Cost in construction increase (%) – annual average	12.1	20.2	10.3	4.6	3.3	2.7
Exchange rate (lei/euro) – annual average	4.92	4.94	4.98	5.04	5.10	5.16
– Nominal appreciation (+)/depreciation (-) lei/euro (%)	-1.7	-0.4	-0.8	-1.2	-1.2	-1.2
– Real appreciation (+)/depreciation (-) lei/euro (%)	3.3	14.5	10.5	6.6	4.2	3.9
Exchange rate (lei/US dollar) – annual average	4.16	4.75	5.08	5.04	4.95	4.78