

**PROJECTION OF THE MAIN MACROECONOMIC INDICATORS
2022 - 2025**

- 28th of April 2022 -

PROJECTION OF THE MAIN MACROECONOMIC INDICATORS

- percentage changes as against the previous year, % -

	2020	2021	2022	2023	2024	2025
GROSS DOMESTIC PRODUCT	1,058.9	1,181.9	1,327.9	1,460.7	1,581.8	1,700.3
- bn. Lei						
- real growth, %	-3.7	5.9	2.9	4.4	4.8	4.5
of which gross value added in:						
- Industry	-4.5	5.0	1.5	4.5	4.8	4.0
- Agriculture, Forestry, Fishing	-14.9	13.5	-0.4	5.1	2.7	2.0
- Construction	9.3	-1.7	5.7	8.4	9.2	7.5
- Services	-3.6	6.1	3.4	3.9	4.5	4.5
Net taxes on product	-6.4	8.2	2.8	4.6	4.9	4.6
Final Consumption	-3.6	6.1	2.7	4.0	4.3	4.0
- Private consumption	-5.1	7.9	3.1	4.5	4.7	4.5
- Government's consumption	1.8	0.4	1.3	1.7	2.8	2.4
Gross fixed capital formation	4.1	2.3	4.8	8.6	9.1	7.1
Export of goods and services	-9.4	12.5	4.4	5.3	5.5	4.9
Import of goods and services	-5.2	14.6	5.1	6.5	6.5	5.5
Export of goods (FOB)	62,173.4	74,701.3	85,877	92,500	98,294	103,599
- mill. Euro						
- %	-9.9	20.1	15.0	7.7	6.3	5.4
Import of goods (CIF)	80,570.3	98,401.2	114,639	124,125	132,462	139,614
- mill.euro						
- %	-6.6	22.1	16.5	8.3	6.7	5.4
Trade balance - (FOB-CIF)	-18,396.9	-23,699.9	-28,762	-31,625	-34,168	-36,015
- mill. Euro						
Current account	-10,898	-16,755	-18,547	-19,446	-19,727	-19,702
- mill. euro						
- % of PIB	-5.0	-7.0	-6.9	-6.7	-6.3	-5.9
Consumer Prices Index (CPI)						
- end of year	2.06	8.19	9.7	3.5	2.7	2.5
- annual average	2.63	5.05	10.1	5.4	3.0	2.7

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	2020	2021	2022	2023	2024	2025
GDP Deflator	3.9	5.4	9.2	5.3	3.3	2.9
Exchange rate, average - lei/euro	4.8371	4.9204	4.97	5.03	5.08	5.13
Average number of employees - thou pers.	5,031.8	5,105	5,175	5,290	5,420	5,530
- %	-2.6	1.5	1.4	2.2	2.5	2.0
Number of registered unemployed (at the end of the year) - thou pers	296.1	234.8	220	215	209	201
- Registered unemployed rate (at the end of the year) - %	3.4	2.7	2.5	2.4	2.3	2.2
Total employment (ILO) - thou pers	7,650.5*	7,755.5*	7,810	7,880	7,955	8,015
- %	-1.5	1.4	0.7	0.9	1.0	0.8
Average number of employees (ILO) - thou pers	6,495.9*	6,584.4*	6,690	6,825	6,975	7,095
- %	-1.2	1.4	1.6	2.0	2.2	1.7
Unemployed ILO - thou pers	497*	459,2*	445	435	400	385
- unemployment rate (ILO) - %	6.1	5.6	5.4	5.2	4.8	4.6
Average gross earnings - lei/month	5,213	5,577	6,120	6,657	7,165	7,675
- %	7.4	7.0	9.7	8.8	7.6	7.1
Monthly average net earnings - lei/month	3,217	3,448	3,822	4,176	4,507	4,837
- %	7.7	7.2	10.8	9.3	7.9	7.3
Real earnings - %	4.9	2.0	0.7	3.7	4.8	4.5

Note:

* Starting from 2021, a new framework regulation regarding European statistics on persons and households, based on individual-level data collected from samples, entered into force (Regulation (EU) 2019/1700 of the European Parliament and of the Council of October 10, 2019). For this reason, part of the indicators published for the years 2020 and 2021 are sourced from the Eurostat website and another part were calculated by the NCSP.

GROSS DOMESTIC PRODUCT BY BRANCHES

- percentage changes as against the previous year, % -

	2020	2021	2022	2023	2024	2025
GROSS DOMESTIC PRODUCT	-3.7	5.9	2.9	4.4	4.8	4.5
Industry						
Production	-7.8	6.8	2.3	4.5	4.7	3.8
Gross value added	-4.5	5.0	1.5	4.5	4.8	4.0
Agriculture, forestry, fishery						
Production	-15.0	13.0	-0.5	5.0	2.6	1.9
Gross value added	-14.9	13.5	-0.4	5.1	2.7	2.0
Construction						
Production	8.1	-4.4	6.4	8.4	9.2	7.5
Gross value added	9.3	-1.7	5.7	8.4	9.2	7.5
Total services						
Production	-4.4	7.3	3.5	4.0	4.6	4.6
Gross value added	-3.6	6.1	3.4	3.9	4.5	4.5
Total economy						
Production	-4.8	6.2	3.2	4.6	5.0	4.5
Gross value added	-3.5	5.6	2.9	4.4	4.8	4.5
Net taxes on product	-6.4	8.2	2.8	4.6	4.9	4.6

FORMATION OF GROSS DOMESTIC PRODUCT

- bn lei and % -

BRANCHES	2020				2021				2022			
	Volume index	Price value 2019	Price index	Current price value	Volume index	Price value 2020	Price index	Current price value	Volume index	Price value 2021	Price index	Current price value
GROSS DOMESTIC PRODUCT	96.3	1,019.3	103.9	1,058.9	105.9	1,121.2	105.4	1,181.9	102.9	1,216.4	109.2	1,327.9
Industry												
Production	92.2	587.9	101.1	594.3	106.8	634.5	114.1	723.9	102.3	740.6	133.1	985.7
Intermediate consumption	90.5	374.6	101.2	378.9	107.8	408.3	115.8	473.0	102.7	485.8	139.5	677.9
Gross value added	95.5	213.3	100.9	215.3	105.0	226.1	111.0	251.0	101.5	254.8	120.8	307.8
Agriculture, forestry, fishery												
Production	85.0	74.5	106.6	79.4	113.0	89.7	109.9	98.6	99.5	98.1	110.0	107.9
Intermediate consumption	84.9	37.4	100.1	37.4	112.3	42.1	112.2	47.2	99.3	46.9	112.0	52.5
Gross value added	85.1	37.1	113.1	42.0	113.5	47.7	107.8	51.4	99.6	51.2	108.2	55.4
Construction												
Production	108.1	191.8	101.9	195.4	95.6	186.8	113.1	211.4	106.4	224.9	114.3	257.1
Intermediate consumption	107.5	123.9	101.7	126.0	94.1	118.6	112.9	134.0	106.8	143.0	116.0	166.0
Gross value added	109.3	67.9	102.2	69.4	98.3	68.2	113.5	77.4	105.7	81.9	111.3	91.1
Total services												
Production	95.6	1,038.6	103.3	1,073.3	107.3	1,151.3	105.2	1,211.0	103.5	1,253.1	107.0	1,340.6
Intermediate consumption	94.6	432.6	101.8	440.3	108.9	479.4	109.1	523.2	103.6	542.0	109.6	594.1
Gross value added	96.4	606.0	104.5	633.1	106.1	672.0	102.4	687.9	103.4	711.1	105.0	746.5
Total economy												
Production	95.2	1,892.7	102.6	1,942.5	106.2	2,062.3	108.9	2,244.9	103.2	2,316.7	116.2	2,691.3
Intermediate consumption	93.9	968.4	101.5	982.7	106.7	1,048.4	112.3	1,177.3	103.4	1,217.7	122.4	1,490.5
Gross value added	96.5	924.3	103.8	959.8	105.6	1,014.0	105.3	1,067.7	102.9	1,099.0	109.3	1,200.8
Net taxes on product	93.6	94.9	104.4	99.1	108.2	107.2	106.6	114.3	102.8	117.4	108.2	127.1

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-- continuation -

- bn lei and % -

BRANCHES	2023				2024				2025			
	Volume index	Price value 2022	Price index	Current price value	Volume index	Price value 2023	Price index	Current price value	Volume index	Price value 2024	Price index	Current price value
GROSS DOMESTIC PRODUCT	104.4	1,386.9	105.3	1,460.7	104.8	1,531.4	103.3	1,581.8	104.5	1,652.9	102.9	1,700.3
Industry												
Production	104.5	1,029.6	106.1	1,092.8	104.7	1,143.6	103.4	1,182.1	103.8	1,227.0	102.8	1,261.7
Intermediate consumption	104.4	707.9	106.4	753.1	104.6	787.7	103.4	814.7	103.7	844.8	102.9	869.7
Gross value added	104.5	321.7	105.6	339.7	104.8	356.0	103.2	367.4	104.0	382.2	102.6	392.0
Agriculture, forestry, fishery												
Production	105.0	113.3	105.1	119.1	102.6	122.2	103.0	125.9	101.9	128.3	102.9	131.9
Intermediate consumption	104.9	55.1	105.0	57.8	102.4	59.3	102.9	61.0	101.8	62.1	102.7	63.8
Gross value added	105.1	58.2	105.2	61.3	102.7	62.9	103.1	64.9	102.0	66.2	103.0	68.1
Construction												
Production	108.4	278.5	107.3	299.0	109.2	326.3	104.6	341.3	107.5	366.8	103.3	379.0
Intermediate consumption	108.3	179.8	107.8	193.8	109.1	211.5	104.8	221.6	107.4	238.0	103.4	246.2
Gross value added	108.4	98.7	106.5	105.2	109.2	114.8	104.3	119.8	107.5	128.7	103.2	132.8
Total services												
Production	104.0	1,394.7	105.0	1,464.7	104.6	1,532.8	103.1	1,580.5	104.6	1,653.2	102.9	1,701.1
Intermediate consumption	104.2	619.3	105.0	650.2	104.9	682.0	103.0	702.7	104.8	736.3	102.9	757.4
Gross value added	103.9	775.4	105.0	814.5	104.5	850.8	103.2	877.8	104.5	916.9	102.9	943.7
Total economy												
Production	104.6	2,816.1	105.7	2,975.6	105.0	3,124.9	103.4	3,229.8	104.5	3,375.2	102.9	3,473.7
Intermediate consumption	104.8	1,562.1	105.9	1,655.0	105.2	1,740.4	103.4	1,799.9	104.5	1,881.1	103.0	1,937.0
Gross value added	104.4	1,254.1	105.3	1,320.7	104.8	1,384.5	103.3	1,429.9	104.5	1,494.1	102.9	1,536.7
Net taxes on product	104.6	132.8	105.4	140.1	104.9	146.9	103.4	151.9	104.6	158.8	103.0	163.6

CONTRIBUTIONS TO GROSS DOMESTIC PRODUCT REAL GROWTH

- percentage points -

	2020	2021	2022	2023	2024	2025
Industry	-1.0	1.0	0.3	1.0	1.1	0.9
Agriculture, forestry and fishing	-0.6	0.5	0.0	0.2	0.1	0.1
Construction	0.5	-0.1	0.4	0.6	0.7	0.6
Total Services	-2.1	3.7	2.0	2.2	2.5	2.5
Net taxes on product	-0.6	0.8	0.3	0.4	0.5	0.4
GROSS DOMESTIC PRODUCT	-3.7	5.9	2.9	4.4	4.8	4.5

Note: Any inconsistencies in the summation are due to rounding.

STRUCTURE OF GROSS DOMESTIC PRODUCT BY BRANCHES

- % -

	2020	2021	2022	2023	2024	2025
Industry	20.3	21.2	23.2	23.3	23.2	23.1
Agriculture, forestry and fishing	4.0	4.3	4.2	4.2	4.1	4.0
Construction	6.6	6.6	6.9	7.2	7.6	7.8
Total services	59.8	58.2	56.2	55.8	55.5	55.5
Net taxes on product	9.4	9.7	9.6	9.6	9.6	9.6
GROSS DOMESTIC PRODUCT	100.0	100.0	100.0	100.0	100.0	100.0

Note: The shares were computed based on nominal values. Any inconsistencies in the summation are due to rounding.

GROSS DOMESTIC PRODUCT BY EXPENDITURES

- percentage changes as against the previous year, %-

	2020	2021	2022	2023	2024	2025
GROSS DOMESTIC PRODUCT	-3.7	5.9	2.9	4.4	4.8	4.5
Domestic demand	-2.2	7.0	3.3	5.0	5.3	4.8
Final consumption	-3.6	6.1	2.7	4.0	4.3	4.0
Private consumption	-5.1	7.9	3.1	4.5	4.7	4.5
Household final consumption expenditure	-5.1	8.0	3.1	4.5	4.7	4.5
-- purchases of new goods	-1.3	11.2	2.9	4.6	4.7	4.5
-- services	-21.9	19.7	3.7	6.1	6.0	5.7
-- self - consumption and farmer market	-2.3	2.9	2.9	4.3	4.2	4.1
-- other consumption	-4.2	-1.4	3.3	3.8	4.1	3.9
NPISH final consumption expenditure	-1.2	3.0	2.8	4.6	4.4	4.0
Government's consumption	1.8	0.4	1.3	1.7	2.8	2.4
Gross capital formation	2.6	9.8	5.1	8.2	8.2	6.9
Gross fixed capital formation	4.1	2.3	4.8	8.6	9.1	7.1
Changes in inventories (Contribution GDP's real growth)	-0.3	1.8	0.2	0.0	-0.2	-0.1
Net export (Contribution to GDP's real growth)	-1.5	-1.4	-0.6	-0.9	-0.8	-0.6
Export of goods and services	-9.4	12.5	4.4	5.3	5.5	4.9
Import of goods and services	-5.2	14.6	5.1	6.5	6.5	5.5

GROSS DOMESTIC PRODUCT BY EXPENDITURE

- bn. lei and % -

	2020				2021				2022			
	Volume index	Price value 2019	Price index	Current price value	Volume index	Price value 2020	Price index	Current price value	Volume index	Price value 2021	Price index	Current price value
GROSS DOMESTIC PRODUCT	96.3	1,019.3	103.9	1,058.9	105.9	1,121.2	105.4	1,181.9	102.9	1,216.4	109.2	1,327.9
Domestic demand	97.8	1,078.7	102.4	1,104.9	107.0	1,182.1	105.6	1,248.8	103.3	1,289.9	109.1	1,407.6
Final consumption	96.4	822.0	102.9	846.0	106.1	897.9	105.0	942.6	102.7	968.0	108.6	1,051.0
Private consumption	94.9	631.5	102.4	646.9	107.9	698.0	105.5	736.5	103.1	759.2	109.8	833.5
Household final consumption expenditure	94.9	622.2	102.4	637.3	108.0	688.0	105.5	726.1	103.1	748.5	109.8	822.0
-- purchases of new goods	98.7	325.7	102.8	334.9	111.2	372.5	104.8	390.6	102.9	401.7	111.2	446.6
-- services	78.1	72.7	102.0	74.1	119.7	88.7	106.0	94.0	103.7	97.5	108.6	105.9
-- self- consumption and farmer market	97.7	40.5	106.5	43.1	102.9	44.4	111.2	49.3	102.9	50.8	108.9	55.3
-- other consumption	95.8	183.3	101.0	185.1	98.6	182.5	105.3	192.2	103.3	198.6	107.9	214.2
NPISH final consumption expenditure	98.8	9.3	103.5	9.6	103.0	9.9	104.3	10.4	102.8	10.6	108.0	11.5
Government's consumption	101.8	190.5	104.6	199.1	100.4	199.9	103.1	206.1	101.3	208.8	104.1	217.4
Gross capital formation	102.6	256.7	100.8	258.8	109.8	284.2	107.8	306.2	105.1	322.0	110.8	356.7
Gross fixed capital formation	104.1	249.1	101.4	252.5	102.3	258.3	110.3	285.0	104.8	298.8	114.0	340.6
Changes in inventories (Contribution GDP's real growth)	-0.3%			6.3	1.8%			21.2	0.2%			16.0
Net export (Contribution to GDP's real growth)	-1.5%	-59.4		-45.9	-1.4%	-60.9		-66.9	-0.6%	-73.5		-79.8
Export of goods and services	90.6	387.4	101.5	393.4	112.5	442.7	109.1	482.8	104.4	503.9	111.1	559.7
Import of goods and services	94.8	446.8	98.3	439.3	114.6	503.6	109.2	549.7	105.1	577.5	110.7	639.5

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-- continuation -

- bn. lei and %-

	2023				2024				2025			
	Volume index	Price value 2022	Price index	Current price value	Volume index	Price value 2023	Price index	Current price value	Volume index	Price value 2024	Price index	Current price value
GROSS DOMESTIC PRODUCT	104.4	1,386.9	105.3	1,460.7	104.8	1,531.4	103.3	1,581.8	104.5	1,652.9	102.9	1,700.3
Domestic demand	105.0	1,478.6	104.8	1,549.0	105.3	1,631.2	102.7	1,674.7	104.8	1,755.0	102.3	1,796.1
Final consumption	104.0	1,092.6	104.9	1,145.8	104.3	1,194.9	103.0	1,230.5	104.0	1,280.2	102.6	1,313.0
Private consumption	104.5	871.4	105.1	916.0	104.7	958.7	102.9	986.8	104.5	1,030.8	102.6	1,057.1
Household final consumption expenditure	104.5	859.4	105.2	903.7	104.7	945.8	102.9	973.6	104.5	1,017.1	102.6	1,043.1
-- purchases of new goods	104.6	467.1	105.0	490.6	104.7	513.5	103.0	528.9	104.5	552.6	102.6	566.9
-- services	106.1	112.3	105.4	118.4	106.0	125.5	103.2	129.5	105.7	137.0	102.6	140.6
-- self- consumption and farmer market	104.3	57.7	106.2	61.3	104.2	63.8	103.0	65.8	104.1	68.4	102.8	70.4
-- other consumption	103.8	222.3	105.0	233.4	104.1	242.9	102.7	249.4	103.9	259.1	102.4	265.3
NPISH final consumption expenditure	104.6	12.0	102.8	12.4	104.4	12.9	102.1	13.2	104.0	13.7	102.4	14.0
Government's consumption	101.7	221.1	103.9	229.8	102.8	236.2	103.1	243.6	102.4	249.4	102.6	255.8
Gross capital formation	108.2	386.0	104.4	403.2	108.2	436.2	101.8	444.3	106.9	474.7	101.8	483.1
Gross fixed capital formation	108.6	370.0	105.6	390.8	109.1	426.4	103.3	440.5	107.1	471.9	102.4	483.0
Changes in inventories (Contribution GDP's real growth)	0.0%			12.4	-0.2%			3.8	-0.1%			0.1
Net export (Contribution to GDP's real growth)	-0.9%	-91.7		-88.2	-0.8%	-99.8		-92.9	-0.6%	-102.1		-95.8
Export of goods and services	105.3	589.5	103.9	612.3	105.5	646.1	102.3	660.8	104.9	693.0	101.8	705.2
Import of goods and services	106.5	681.2	102.8	700.5	106.5	745.8	101.1	753.7	105.5	795.1	100.8	801.0

CONTRIBUTIONS TO REAL GDP GROWTH

- percentage points -

	2020	2021	2022	2023	2024	2025
GROSS DOMESTIC PRODUCT	-3.7	5.9	2.9	4.4	4.8	4.5
Domestic demand	-2.3	7.3	3.5	5.3	5.6	5.1
Final consumption	-2.9	4.9	2.1	3.1	3.4	3.1
Private consumption	-3.2	4.8	1.9	2.9	2.9	2.8
Household final consumption expenditure	-3.2	4.8	1.9	2.8	2.9	2.7
-- purchases of new goods	-0.4	3.6	0.9	1.5	1.6	1.5
-- services	-1.9	1.4	0.3	0.5	0.5	0.5
-- self- consumption and farmer market	-0.1	0.1	0.1	0.2	0.2	0.2
-- other consumption	-0.8	-0.3	0.5	0.6	0.7	0.6
NPISH final consumption expenditure	0.0	0.0	0.0	0.0	0.0	0.0
Government's consumption	0.3	0.1	0.2	0.3	0.4	0.4
Gross capital formation	0.6	2.4	1.3	2.2	2.3	1.9
Gross fixed capital formation	0.9	0.6	1.2	2.2	2.4	2.0
Changes in inventories (Contribution GDP's real growth)	-0.3	1.8	0.2	0.0	-0.2	-0.1
Net export (Contribution to GDP's real growth)	-1.5	-1.4	-0.6	-0.9	-0.8	-0.6
Export of goods and services	-3.8	4.7	1.8	2.2	2.3	2.0
Import of goods and services	-2.3	6.1	2.3	3.1	3.1	2.6

Note: Any inconsistencies in the summation are due to rounding.

STRUCTURE OF GROSS DOMESTIC PRODUCT BY EXPENDITURE

	2020	2021	2022	2023	2024	2025
					- % -	
GROSS DOMESTIC PRODUCT	100.0	100.0	100.0	100.0	100.0	100.0
Domestic demand	104.3	105.7	106.0	106.0	105.9	105.6
Final consumption	79.9	79.8	79.1	78.4	77.8	77.2
Private consumption	61.1	62.3	62.8	62.7	62.4	62.2
Household final consumption expenditure	60.2	61.4	61.9	61.9	61.6	61.3
-- purchases of new goods	31.6	33.0	33.6	33.6	33.4	33.3
-- services	7.0	8.0	8.0	8.1	8.2	8.3
-- self- consumption and farmer market	4.1	4.2	4.2	4.2	4.2	4.1
-- other consumption	17.5	16.3	16.1	16.0	15.8	15.6
NPISH final consumption expenditure	0.9	0.9	0.9	0.8	0.8	0.8
Government's consumption	18.8	17.4	16.4	15.7	15.4	15.0
Gross capital formation	24.4	25.9	26.9	27.6	28.1	28.4
Gross fixed capital formation	23.8	24.1	25.7	26.8	27.8	28.4
Changes in inventories (Contribution GDP's real growth)	0.6	1.8	1.2	0.8	0.2	0.0
Net export (Contribution to GDP's real growth)	-4.3	-5.7	-6.0	-6.0	-5.9	-5.6
Export of goods and services	37.2	40.8	42.2	41.9	41.8	41.5
Import of goods and services	41.5	46.5	48.2	48.0	47.6	47.1

Note: The shares were computed based on nominal values. Any inconsistencies in the summation are due to rounding.

INDUSTRIAL PRODUCTION*
(gross series)

- percentage changes as compared to the previous year, % -

	2020	2021	2022	2023	2024	2025
Industry – total, of which:	-9.2	7.1	2.3	4.5	4.7	3.8
a) Mining and quarrying:	-9.9	-2.3	-1.4	-0.9	-0.3	-0.5
Superior and inferior coal mining and preparation	-31.8	19.0	-2.4	-1.7	-1.3	-2.8
Crude oil and natural gas quarrying and preparation	-8.8	-1.6	-4.6	-2.1	-1.7	-1.1
Metaliferrous ores quarrying and preparation	-10.0	7.6	1.8	0.9	-0.8	-1.3
Other extractive activities	-3.4	-2.2	2.0	0.8	1.6	0.6
Annex extraction services activities	-18.7	-8.6	7.3	1.5	2.3	0.2
b Manufacturing	-10.2	7.0	3.8	5.1	5.6	4.6
Manufacture of food products	-3.1	5.0	7.2	2.6	3.9	3.2
Manufacture of beverages	-2.5	3.0	1.9	4.5	5.3	4.8
Manufacture of tobacco products	-1.4	0.6	2.8	1.3	2.2	1.8
Manufacture of textiles	-9.4	3.9	-2.0	2.9	3.8	3.2
Manufacture of wearing apparel	-27.0	-8.5	-1.9	3.2	3.5	3.1
Tanning and dressing of leather	-30.4	1.7	5.9	2.5	3.3	2.7
Manufacture of wood and of products of wood	-11.3	0.4	-0.6	2.8	3.7	2.4
Manufacture of paper and paper products	-6.6	12.0	1.4	2.5	3.3	3.0
Printing and reproduction of recorded media	-16.9	2.1	14.3	5.6	4.5	3.7
Manufacture of coke and refined petroleum products	-12.8	-3.4	-7.2	3.9	3.0	2.6
Manufacture of chemicals and chemical products	7.2	-0.2	-10.2	6.2	4.6	4.1
Manufacture of pharmaceutical products	5.0	-4.8	1.1	3.5	4.0	3.7
Manufacture of rubber and plastics products	-5.8	11.2	1.0	5.3	5.0	3.9
Manufacture of other non-metallic mineral products	-1.5	6.2	11.3	5.3	3.4	2.1

NATIONAL COMMISSION FOR STRATEGY AND PROGNOSIS

	2020	2021	2022	2023	2024	2025
Manufacture of basic metals	-11.4	12.6	-2.1	4.1	3.3	2.2
Manufacture of fabricated metal products	-8.2	12.2	2.8	4.6	5.4	3.9
Manufacture of computer, electronic and optical products	-0.7	11.1	1.1	4.9	5.5	4.0
Manufacture of electrical equipment	-0.3	13.6	3.9	5.4	6.2	4.8
Manufacture of machinery and equipment	-17.2	14.4	5.7	6.2	7.1	6.5
Manufacture of motor vehicles	-16.4	5.8	5.6	7.8	8.8	7.6
Manufacture of other transport equipment	-12.7	15.9	8.4	6.2	6.5	5.8
Manufacture of furniture	-16.4	8.1	-4.0	1.9	2.6	1.9
Other manufacturing n.e.c.	-3.7	6.5	12.0	4.4	5.0	4.3
Repair, maintenance and installation of machinery and equipment	-29.0	-2.8	27.8	3.1	3.8	2.9
c) Electricity, gas, steam, and air conditioning supply	-2.7	11.3	-4.8	2.1	0.5	-0.4
Electricity, gas, steam, and air conditioning supply	-2.7	11.3	-4.8	2.1	0.5	-0.4

* According to NACE Rev 2

CONSTRUCTION WORKS VOLUME
by structure elements *)

- percentage changes as against the previous year, % -

	2020	2021	2022	2023	2024	2025
Construction works - total, of total <i>- by structure elements:</i>	15.9	-0.6	6.4	8.4	9.2	7.5
New construction works	9.3	5.9	4.1	9.2	10.1	8.5
Capital repair works	46.0	-22.6	15.6	6.1	6.8	4.2
Maintenance and current repairs works	24.4	-7.9	9.9	7.2	7.6	5.7

CONSTRUCTION WORKS VOLUME
by type of construction *)

- percentage changes as against the previous year, % -

	2020	2021	2022	2023	2024	2025
Construction works - total, of total <i>- by type of construction:</i>	15.9	-0.6	6.4	8.4	9.2	7.5
a) Buildings	13.6	4.6	8.0	6.6	6.9	6.2
Residential buildings	17.8	28.0	7.4	7.0	7.3	6.8
Non residential buildings	10.9	-11.4	8.6	6.2	6.6	5.7
b) Civil engineering	18.5	-6.2	4.6	10.6	11.8	8.9

* unadjusted series – 2015 base year

TRADE BALANCE

- mill euro -

	2020	2021	2022	2023	2024	2025
EXPORT FOB	62,173.4	74,701.3	85,877	92,500	98,294	103,599
percentage changes as against the previous year, %	-9.9	20.1	15.0	7.7	6.3	5.4
IMPORT CIF	80,570.3	98,401.2	114,639	124,125	132,462	139,614
percentage changes as against the previous year, %	-6.6	22.1	16.5	8.3	6.7	5.4
TRADE BALANCE						
EXPORT FOB - IMPORT CIF	-18,396.9	-23,699.9	-28,762	-31,625	-34,168	-36,015
% of GDP	-8.4	-9.9	-10.8	-10.9	-11.0	-10.9

FOREIGN TRADE BY AREAS

- mill euro -

	2020	2021	2022	2023	2024	2025
Export (FOB)	62,173.4	74,701.3	85,877	92,500	98,294	103,599
out of which:						
Intra-UE	45,778.8	54,095.4	63,594	68,645	73,022	77,095
Extra-UE	16,394.6	20,605.9	22,283	23,855	25,272	26,504
Import (CIF)	80,570.3	98,401.2	114,639	124,125	132,462	139,614
out of which:						
Intra-UE	59,240.2	71,265.3	86,046	92,970	99,037	104,432
Extra-UE	21,330.1	27,135.9	28,593	31,155	33,425	35,182
Trade Balance (FOB/CIF)	-18,396.9	-23,699.9	-28,762	-31,625	-34,168	-36,015
out of which:						
Intra-UE	-13,461.4	-17,169.9	-22,452	-24,325	-26,015	-27,337
Extra-UE	-4,935.5	-6,530.0	-6,310	-7,300	-8,153	-8,678

FOREIGN TRADE BY AREAS

- percentage changes as against the previous year, % -

	2020	2021	2022	2023	2024	2025
Export (FOB)	-9.9	20.1	15.0	7.7	6.3	5.4
out of which:						
Intra-UE	-8.9	18.2	17.6	7.9	6.4	5.6
Extra-UE	-12.5	25.7	8.1	7.1	5.9	4.9
Import (CIF)	-6.6	22.1	16.5	8.3	6.7	5.4
out of which:						
Intra-UE	-5.6	20.3	20.7	8.0	6.5	5.4
Extra-UE	-9.4	27.2	5.4	9.0	7.3	5.3

FOREIGN TRADE BY AREAS

- % -

	2020	2021	2022	2023	2024	2025
Export (FOB)	100	100	100	100	100	100
out of which:						
Intra-UE	73.6	72.4	74.1	74.2	74.3	74.4
Extra-UE	26.4	27.6	25.9	25.8	25.7	25.6
Import (CIF)	100	100	100	100	100	100
out of which:						
Intra-UE	73.5	72.4	75.1	74.9	74.8	74.8
Extra-UE	26.5	27.6	24.9	25.1	25.2	25.2
Sold (FOB/CIF)	100	100	100	100	100	100
out of which:						
Intra-UE	73.2	72.4	78.1	76.9	76.1	75.9
Extra-UE	26.8	27.6	21.9	23.1	23.9	24.1

BALANCE OF PAYMENTS CURRENT ACCOUNT

- mill. euro -

	2020	2021	2022	2023	2024	2025
Current account	-10,898	-16,755	-18,547	-19,446	-19,727	-19,702
Receipts	93,136	110,146	125,661	135,738	144,903	153,040
Payments	104,034	126,901	144,208	155,185	164,630	172,742
1. Goods and services balance	-9,510	-13,620	-16,047	-17,543	-18,292	-18,670
Export	81,327	98,080	112,623	121,727	130,070	137,475
Import	90,837	111,700	128,670	139,269	148,361	156,144
1.1 Trade balance	-18,949	-23,161	-26,791	-29,203	-30,858	-32,096
Export	57,560	70,194	81,054	87,347	93,170	98,385
Import	76,509	93,355	107,845	116,549	124,028	130,480
1.2 Balance of service	9,439	9,541	10,744	11,660	12,567	13,426
Export	23,767	27,886	31,569	34,380	36,900	39,090
Import	14,328	18,345	20,825	22,720	24,333	25,664
2. Balance of primary incomes	-3,323	-4,187	-4,203	-4,177	-4,140	-4,103
Receipts	5,983	6,377	6,674	6,961	7,232	7,485
Payments	9,306	10,564	10,877	11,138	11,372	11,588
3. Balance of secondary incomes	1,935	1,051	1,703	2,274	2,704	3,070
Receipts	5,827	5,687	6,364	7,051	7,601	8,080
Payments	3,892	4,636	4,661	4,778	4,897	5,010
CURRENT ACCOUNT / GDP %	-5.0	-7.0	-6.9	-6.7	-6.3	-5.9

Note: According to the Balance of Payments and international investment position Manual IMF-sixth edition (BPM6).

EVOLUTION OF THE MAIN LABOUR FORCE INDICATORS - ILO

- thousand persons -

	2020*	2021*	2022	2023	2024	2025
Total active population	8,147.5	8,214.7	8,255	8,315	8,355	8,400
- Active working age population (aged 15-64)	8,088.0	8,124.5	8,160	8,205	8,240	8,275
Total inactive population	10,341.6	10,860.5	10,715	10,565	10,425	10,285
- Inactive working age population (aged 15-64)	4,522.8	4,260.7	4,077	3,901	3,730	3,568
Employment	7,650.5	7,755.5	7,810	7,880	7,955	8,015
- Employment (aged 15-64)	7,591.5	7,667.6	7,712	7,787	7,870	7,935
- Employees	6,495.9	6,584.4	6,690	6,825	6,975	7,095
- Other employment	1,154.7	1,171.1	1,120	1,055	980	920
ILO unemployed	497.0	459.2	445	435	400	385

* Starting from 2021, a new framework regulation regarding European statistics on persons and households, based on individual level data collected from samples, came into force ((EU)Regulation 2019/1700 of the European Parliament and of the Council of 10 October 2019). For this reason, part of the indicators published for the years 2020 and 2021 are sourced from the Eurostat website and another part were calculated by the NCSP.

EVOLUTION OF THE MAIN LABOUR FORCE INDICATORS - ILO

- percentage changes as against the previous year -

	2020*	2021*	2022	2023	2024	2025
Total active population	-0.2	0.8	0.5	0.7	0.5	0.5
- Active working age population (aged 15-64)	0.0	0.5	0.4	0.6	0.4	0.4
Total inactive population	-0.3	5.0	-1.3	-1.4	-1.3	-1.3
- Inactive working age population (aged 15-64)	-3.4	-5.8	-4.3	-4.3	-4.4	-4.3
Employment	-1.5	1.4	0.7	0.9	1.0	0.8
- Employment (aged 15-64)	-1.3	1.0	0.6	1.0	1.1	0.8
- Employees	-1.2	1.4	1.6	2.0	2.2	1.7
- Other employment	-2.6	1.4	-4.4	-5.8	-7.1	-6.1
ILO unemployed	24.3	-7.6	-3.1	-2.2	-8.0	-3.8

* Starting from 2021, a new framework regulation regarding European statistics on persons and households, based on individual level data collected from samples, came into force ((EU)Regulation 2019/1700 of the European Parliament and of the Council of 10 October 2019). For this reason, part of the indicators published for the years 2020 and 2021 are sourced from the Eurostat website and another part were calculated by the NCSP.

EVOLUTION OF THE MAIN LABOUR FORCE INDICATORS - ILO

- % -

	2020*	2021*	2022	2023	2024	2025
Activity rate of the population aged 15 and over	50.0	51.1	51.6	52.3	52.8	53.4
Activity rate of the working age population (aged 15-64)	64.1	65.6	66.7	67.8	68.8	69.9
Employment rate of the population aged 15 and over	46.9	48.2	48.8	49.5	50.3	51.0
Employment rate of the working age population (aged 15-64)	60.2	61.9	63.0	64.3	65.7	67.0
ILO unemployment rate	6.1	5.6	5.4	5.2	4.8	4.6

* Starting from 2021, a new framework regulation regarding European statistics on persons and households, based on individual level data collected from samples, came into force ((EU)Regulation 2019/1700 of the European Parliament and of the Council of 10 October 2019). For this reason, part of the indicators published for the years 2020 and 2021 are sourced from the Eurostat website and another part were calculated by the NCSP.

EVOLUTION OF AVERAGE EARNING BY TOTAL ECONOMY

	2020	2021	2022	2023	2024	2025
Average gross monthly earnings (lei)	5,213	5,577	6,120	6,657	7,165	7,675
- percentage change as against the previous year	7.4	7.0	9.7	8.8	7.6	7.1
Average net monthly earnings (lei)	3,217	3,448	3,822	4,176	4,507	4,837
- percentage change as against the previous year	7.7	7.2	10.8	9.3	7.9	7.3
Real earnings - %	4.9	2.0	0.7	3.7	4.8	4.5

EVOLUTION OF PRICES AND EXCHANGE RATES

	2020	2021	2022	2023	2024	2025
Consumer prices increase (%) – end of year	2.06	8.19	9.7	3.5	2.7	2.5
– annual average	2.63	5.05	10.1	5.4	3.0	2.7
Industrial production prices increase (%) – annual average	0.0	14.9	33.1	6.1	3.4	2.8
Cost in construction increase (%) – annual average	1.1	12.1	14.3	7.3	4.6	3.3
Exchange rate (lei/euro) – annual average	4.8371	4.9204	4.97	5.03	5.08	5.13
– Nominal appreciation (+)/depreciation (-) lei/euro (%)	-1.9	-1.7	-1.0	-1.2	-1.0	-1.0
– Real appreciation (+)/depreciation (-) lei/euro (%)	0.7	3.3	9.0	4.1	2.0	1.7
Exchange rate (lei/US dollar) – annual average	4.244	4.14	4.47	4.49	4.54	4.58